

LORNEX CAPITAL INC.

Suite 610 - 700 West Pender Street
Vancouver, British Columbia
V6C 1G8

Form 51-102F3 Material Change Report

Item 1. Reporting Issuer

LORNEX CAPITAL INC.
610 – 700 West Pender Street
Vancouver, BC V6C 1G8
Telephone: (604) 669-5778

Item 2. Date of Material Change

May 4, 2015

Item 3. Press Release

Issued on May 4, 2015 at Vancouver, British Columbia, Canada and disseminated through Stockwatch and Baystreet.

Item 4. Summary of Material Change

Vancouver, B.C., May 4, 2015 – Lornex Capital Inc. (CSE: LOM) (“Lornex” or “the Company”) is pleased to announce that it has closed a non-brokered private placement of 2,060,000 units at \$0.05 per unit for gross proceeds of \$103,000. Each unit consists of one common share and one transferable common share purchase warrant (“Warrant”). Each Warrant entitles the holder to acquire one additional common share of the Company at \$0.07 per share at any time until May 4, 2020. The expiry date of the warrants may be accelerated by the Company if its shares trade at \$0.25 or higher for 10 consecutive trading days.

Item 5. Full Description of Material Change

See attached press release.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7. Omitted Information

None

Item 8. Senior Officers

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Jordan Shapiro
PRESIDENT, CEO, DIRECTOR
(604) 669-5778 ext. 205

Item 9. Date of Report

May 4, 2015

LORNEX CAPITAL INC.

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LORNEX CLOSES PRIVATE PLACEMENT

May 4, 2015

CSE: LOM

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All securities issued under the private placement are subject to a four month hold period expiring September 5, 2015.

The financing proceeds will be used for general working capital purposes.

On behalf of the Board of Directors

LORNEX CAPITAL INC.

“Jordan Shapiro”

Jordan Shapiro
CEO

For more information contact the Company at:

Telephone: (604) 669-9788

Facsimile: (604) 669-9768

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release. We seek Safe Harbor.