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## NOTICE OF ANNUAL AND SPECIAL MEETING

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NOTICE IS HEREBY GIVEN that the Annual and Special meeting of the shareholders of LORNEX CAPITAL INC. (the "Company") will be held at Suite 507 – 700 West Pender Street, Vancouver, British Columbia, V6C 1G8 on Monday, November 10, 2014 at 10:00 a.m. At the meeting, the shareholders will consider resolutions to:

1. To receive the audited consolidated financial statements of the Company for the fiscal year ended December 31, 2013 (with comparative statements relating to the preceding fiscal period) together with the report of the auditors thereon;
2. To fix the number of directors at three (3);
3. To elect directors for the ensuing year;
4. To appoint the auditors for the Company for the ensuing financial year and to authorize the directors to fix the remuneration to be paid to the auditors;
5. To approve the Company's 10% Rolling Stock Option Plan for the ensuing year, as set forth in the Information Circular accompanying this Notice;
6. To authorize and approve by a majority of disinterested shareholders the re-pricing of 138,332 stock options previously granted to insiders of the Company as more particularly described in the Information Circular accompanying this Notice; and
7. To approve the transaction of such other business as may properly come before the Meeting.

All shareholders are entitled to attend and vote at the meeting in person or by proxy. The Board of Directors requests all shareholders who will not be attending the meeting in person to read, date and sign the accompanying proxy and deliver it to Computershare, Attention: Investor Services Division, 3<sup>rd</sup> Floor, 510 Burrard Street, Vancouver, British Columbia, V6C 3B9. If a shareholder does not deliver a proxy to Computershare by 10:00 am (Vancouver, British Columbia time) on Thursday, November 6, 2014 (or before 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the meeting at which the proxy is to be used) then the shareholder will not be entitled to vote at the meeting by proxy. Only shareholders of record at the close of business on Monday, October 6, 2014 will be entitled to vote at the meeting.

An information circular and a form of proxy accompany this notice.

DATED at Vancouver, British Columbia, the 6<sup>th</sup> day of October, 2014.

### ON BEHALF OF THE BOARD

*"Nilda Rivera"*

**NILDA RIVERA**  
CFO & Director