

Form 51-102F3
Material Change Report

Item 1. Reporting Issuer

LORNEX CAPITAL INC.
507 – 700 West Pender Street
Vancouver, BC V6C 1G8
Telephone: (604) 669-5778

Item 2. Date of Material Change

August 26, 2011

Item 3. Press Release

Issued on August 26, 2011 at Vancouver, British Columbia, Canada and disseminated through Stockwatch.

Item 4. Summary of Material Change

Vancouver, B.C., August 26, 2011 - Lornex Capital Inc. (TSX-V: LOM) (“Lornex” or “the Company”) wishes to announce that it has received notice from the TSX Venture Exchange that the common shares of the Company will be posted for trading at the opening on Monday, August 29, 2011, on a 1 new for 3 old consolidated basis under the new CUSIP number, CA5441792036. The 14,390,739 common shares of the Company currently outstanding will be reduced to 4,796,913. The shareholders of the Company approved the consolidation at the annual general and special meeting of shareholders held on May 19, 2011. The Company will not be changing its name and trading symbol in connection with the consolidation.

Item 5. Full Description of Material Change

See attached press release.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7. Omitted Information

None

Item 8. Senior Officers

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Marc Levy
PRESIDENT, CEO, DIRECTOR
(604) 669-5778 ext. 105

Item 9. Date of Report

August 26, 2011

LORNEX CAPITAL INC.

Suite 507 - 700 West Pender Street
Vancouver, British Columbia
V6C 1G8

LORNEX PROCEEDS WITH SHARE CONSOLIDATION

August 26, 2011

TSX-V: LOM

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Letters of transmittal with respect to the consolidation will be mailed to all registered shareholders on or before August 31, 2011, requesting them to send their pre-consolidated share certificates to Computershare Investor Services Inc. in exchange for new share certificates representing the appropriate number of post-consolidated common shares. No certificates representing fractional post-consolidation common shares will be issued pursuant to the consolidation.

On behalf of the Board of Directors

LORNEX CAPITAL INC.

"Marc Levy"

Marc Levy
President & CEO

For more information contact the Company at:

Telephone: (604) 669-9788
Facsimile: (604) 669-9768

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. We seek Safe Harbor.