

Form 51-102F3
Material Change Report

Item 1. Reporting Issuer

LORNEX CAPITAL INC.
507 – 700 West Pender Street
Vancouver, BC V6C 1G8
Telephone: (604) 669-5778

Item 2. Date of Material Change

May 24, 2011

Item 3. Press Release

Issued on May 24, 2011 at Vancouver, British Columbia, Canada and disseminated through Canada News Wire.

Item 4. Summary of Material Change

Vancouver, B.C., May 24, 2011 – Lornex Capital Inc. (TSX-V: LOM) (“Lornex” or “the Company”) is pleased to announce that its annual and special general meeting (“AGM”) was held on May 19, 2011. At the AGM, the following persons were elected to the board of directors of the Company.

Item 5. Full Description of Material Change

See attached press release.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7. Omitted Information

None

Item 8. Senior Officers

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Marc Levy
PRESIDENT, CEO, DIRECTOR
(604) 669-5778 ext. 105

Item 9. Date of Report

May 24, 2011

LORNEX CAPITAL INC.

Suite 507 - 700 West Pender Street
Vancouver, British Columbia
V6C 1G8

LORNEX ANNOUNCES RESULTS OF AGM

May 24, 2011

TSX-V: LOM

Vancouver, B.C., May 24, 2011 – Lornex Capital Inc. (TSX-V: LOM) (“Lornex” or “the Company”) is pleased to announce that its annual and special general meeting (“AGM”) was held on May 19, 2011. At the AGM, the following persons were elected to the board of directors of the Company:

Marc Levy
Marc Morin
Roopinder Mundi
Nilda Rivera

Following the AGM, the board appointed the following officers of the Company:

Marc Levy, President and Chief Executive Officer
Nilda Rivera, Chief Financial Officer
Max Pinsky, Secretary

In addition, the shareholders approved by special resolution the consolidation of the common shares without par value in the capital stock of the Company on a ratio to be determined by the directors, not to exceed three (3) pre-consolidation common shares for each one (1) post-consolidation common share, and have granted the directors of the Company the discretion to determine whether to proceed with the consolidation, subject to acceptance by the TSX Venture Exchange. The shareholders also re-approved the Company’s rolling 10% stock option plan.

Lornex Capital Inc. is a Canadian public company focused on the acquisition, exploration and development of mineral resource properties in North America. The Company is also evaluating additional property acquisition opportunities in North America and overseas.

On behalf of the Board of Directors,

LORNEX CAPITAL INC.

“Marc Levy”

Marc Levy
CEO

FOR FURTHER INFORMATION PLEASE CONTACT:

Telephone: (604) 669-5778
Facsimile: (604) 669-9768

The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or the accuracy of this release. We seek Safe Harbor.