

**Form 51-102F3**  
**Material Change Report**

**Item 1.        Reporting Issuer**

LORNEX CAPITAL INC.  
507 – 700 West Pender Street  
Vancouver, BC V6C 1G8  
Telephone: (604) 669-5778

**Item 2.        Date of Material Change**

June 26, 2014

**Item 3.        Press Release**

Issued on June 26, 2014 at Vancouver, British Columbia, Canada and disseminated through Stockwatch and Baystreet.

**Item 4.        Summary of Material Change**

**Vancouver, British Columbia** – Lornex Capital Inc. (CSE: LOM) (“**Lornex**” or “**the Company**”) is pleased to announce that it has received final approval to list its common shares on the Canadian Securities Exchange (the "CSE") and has voluntarily delisted its common shares from the TSX Venture Exchange (the “TSXV”). The Company’s common shares will commence trading on the CSE at market open on Friday, June 27, 2014 and will be delisted from the TSXV effective June 30, 2014. The Company’s trading symbol “LOM” remains the same.

**Item 5.        Full Description of Material Change**

See attached press release.

**Item 6.        Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7.        Omitted Information**

None

**Item 8.        Senior Officers**

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Jordan Shapiro  
PRESIDENT, CEO, DIRECTOR  
(604) 669-5778 ext. 205

**Item 9.        Date of Report**

June 26, 2014

# **LORNEX CAPITAL INC.**

Suite 507 - 700 West Pender Street  
Vancouver, British Columbia  
V6C 1G8

## **LORNEX TO LIST ON CSE AND DELIST ON TSX-V**

**June 26, 2014**

**CSE: LOM**

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On behalf of the Board of Directors,  
**LORNEX CAPITAL INC.**

*“Jordan Shapiro”*

Jordan Shapiro  
CEO

For more information contact the Company at:

Telephone: (604) 669-5778

Facsimile: (604) 669-9768

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.  
We seek Safe Harbor.*