

Form 51-102F3
Material Change Report

Item 1. Reporting Issuer

LORNEX CAPITAL INC.
507 – 700 West Pender Street
Vancouver, BC V6C 1G8
Telephone: (604) 669-5778

Item 2. Date of Material Change

December 20, 2011

Item 3. Press Release

Issued on December 20, 2011 at Vancouver, British Columbia, Canada and disseminated through Stockwatch and Baystreet.

Item 4. Summary of Material Change

Vancouver, B.C., December 20, 2011 – Lornex Capital Inc. (TSX-V: LOM) (“Lornex” or “the Company”) is pleased to announce that it has closed its non-brokered private placement of 100,000 units at \$0.17 per unit. Each unit consists of one common share and one-half of one transferable common share purchase warrant (“Warrant”). Each whole Warrant entitles the holder to acquire one additional common share of the Company at \$0.25 per share for a period of two years. The expiry date of the warrants may be accelerated by the Company if its shares trade at \$0.35 or higher for 10 consecutive trading days.

Item 5. Full Description of Material Change

See attached press release.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7. Omitted Information

None

Item 8. Senior Officers

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Marc Levy
PRESIDENT, CEO, DIRECTOR
(604) 669-9788 ext. 105

Item 9. Date of Report

December 20, 2011

LORNEX CAPITAL INC.

Suite 507 - 700 West Pender Street
Vancouver, British Columbia
V6C 1G8

LORNEX CLOSES PRIVATE PLACEMENT

December 20, 2011

TSX-V: LOM

Vancouver, B.C., December 20, 2011 – Lornex Capital Inc. (TSX-V: LOM) (“Lornex” or “the Company”) is pleased to announce that it has closed its non-brokered private placement of 100,000 units at \$0.17 per unit. Each unit consists of one common share and one-half of one transferable common share purchase warrant (“Warrant”). Each whole Warrant entitles the holder to acquire one additional common share of the Company at \$0.25 per share for a period of two years. The expiry date of the warrants may be accelerated by the Company if its shares trade at \$0.35 or higher for 10 consecutive trading days.

All securities issued under the private placement are subject to a four month hold period from date of closing.

The financing proceeds will be used for general working capital purposes.

On behalf of the Board of Directors

LORNEX CAPITAL INC.

“Marc Levy”

Marc Levy
CEO

For more information contact the Company at:

Telephone: (604) 669-9788
Facsimile: (604) 669-9768

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release. We seek Safe Harbor.