

SIERRA GRANDE MINERALS INC.
NOTICE OF CHANGE OF AUDITOR
PURSUANT TO SECTION 4.11 OF NATIONAL INSTRUMENT 51-102
OF THE CANADIAN SECURITIES ADMINISTRATORS

To: Dale Matheson Carr-Hilton Labonte LLP, Vancouver, British Columbia
Buckley Dodds CPA, Vancouver, British Columbia

Sierra Grande Minerals Inc. (the “Company”) hereby provides notice pursuant to section 4.11 of National Instrument 51-102 (“NI 51-102”) of a change in the auditor of the Company from Dale Matheson Carr-Hilton Labonte LLP of Vancouver, British Columbia to Buckley Dodds CPA of Vancouver, British Columbia and confirms the following:

1. On April 11, 2024, the Company provided notice to Dale Matheson Carr-Hilton Labonte LLP (the “**Former Auditor**”) that it intends to change auditors for the audit of its December 31, 2023 annual financial statements. The Former Auditor provided the Company with a formal notice of change as auditor of the Company effective as of April 11, 2024.
2. The Audit Committee of the Company has recommended that Buckley Dodds CPA (the “**Successor Auditor**”), be appointed to fill in the vacancy in the office of auditor until the next annual meeting of shareholders of the Company.
3. The Board of Directors of the Company has considered the Former Auditor’s and the recommendation of the Audit Committee and has appointed the Successor Auditor as auditor of the Company, effective April 12, 2024, to hold office until the next annual meeting of shareholders of the Company.
4. There were no reservations in the Former Auditor’s reports on the financial statements of the Company for: (a) the two most recently completed financial years; or (b) for any period subsequent hereto for which an audit report was issued and preceding the effective date of the resignation of the Former Auditor.
5. In the opinion of the Audit Committee and the Board of Directors of the Corporation, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.
6. The Notice and Letters of the Auditors have been reviewed by the Audit Committee and the Board of Directors.

The Company requests that each of the Former Auditor and the Successor Auditor review this Notice and provide the Company on or before April 18, 2024 with a letter addressed to the British Columbia, Alberta and Ontario Securities Commissions stating whether it (i) agrees, (ii) disagrees (and the reasons why), or (iii) has no basis to agree or disagree with the above statements in accordance with section 4.11 of NI 51-102.

DATED at Vancouver, British Columbia as of the 12th of April, 2024.

SIERRA GRANDE MINERALS INC.

Per: “Navin Sandhu”
Navin Sandhu
Chief Financial Officer