



May 10<sup>th</sup>, 2019

*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: Sierra Growth Corp. (the "Issuer") Notice of Meeting and Record Date - AMENDED**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Special
Meeting Date:	July 12 <sup>th</sup> , 2019
Record Date for Notice of Meeting:	June 3 <sup>rd</sup> , 2019
Record Date for Voting:	June 3 <sup>rd</sup> , 2019
Beneficial Ownership Determination Date:	June 3 <sup>rd</sup> , 2019
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA8263191055
Meeting Location:	Vancouver, BC
Issuer sending proxy materials directly to NOBOs:	Yes
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY**

"Signed by Daragh Hewitt"

Daragh Hewitt  
Associate Director, Client Services