

BLENDER BITES LIMITED
(the “Company”)

Notice of Change of Financial Year End

Filed pursuant to Section 4.8 of National Instrument 51-102

1. Change of Financial Year End

The Company intends to change its financial year-end from September 30 to October 31.

2. Reasons for Change

On September 20, 2021, the Company completed the acquisition of all of the issued and outstanding shares of Blender Bites (Holdings) Limited (formerly: Blender Bites Incorporated) (the “**RTO Acquiror**”) pursuant to a definitive share purchase agreement dated August 31, 2021 (the “**Transaction**”) and the RTO Acquiror became a wholly-owned subsidiary of the Company. The Transaction constituted a reverse take-over of the Company by the RTO Acquiror and consequently the Company was deemed to have changed its year end from September 30 to October 31, being the fiscal year end of the RTO Acquiror. The Company has determined that it is in the best interests of the Company to convert to an October 31 year end.

3. Old Financial Year

The Company’s old financial year end is September 30.

4. New Financial Year

The Company’s new financial year end will be October 31.

5. The length and ending date of the periods, including the comparative periods, of the interim and annual financial statements to be filed for the transition year and new financial year are:

The Company’s transition year will consist of a 12-month period ended October 31, 2021. The filing deadline for the 12-month period ended October 31, 2021 is February 28, 2022.

Transition Year	Comparative Annual Financial Statements to Transition Year	New Financial Year	Comparative Annual Financial Statement to New Financial Year	Interim Periods for Transition Year	Comparative Interim Periods in Transition Year	Interim Periods for New Financial Year	Comparative Interim Periods to Interim Periods in New Financial Year
12 months ended October 31, 2021	12 months ended October 31, 2020	12 months ended October 31, 2022	12 months ended October 31, 2021	3 months ended 01/31/2021 6 months ended 04/30/2021 9 months ended 07/31/2021	3 months ended 01/31/2020 6 months ended 04/30/2020 9 months ended 07/31/2020	3 months ended 01/31/2022 6 months ended 04/30/2022 9 months ended 07/31/2022	3 months ended 01/31/2021 6 months ended 04/30/2021 9 months ended 07/31/2021

6. The filing deadlines prescribed under Sections 4.2 and 4.4 of the Instrument for the interim and annual financial statements for the Reporting Issuer's transition year are as follows:

Interim or Annual Period	Filing Deadline
Three and six months ended April 30, 2021	September 30, 2021
Three and nine months ended July 31, 2021	September 30, 2021
Year ended October 31, 2021	February 28, 2022

Dated the 29th day of October, 2021.

BLENDER BITES LIMITED

Per: *"Chelsie Hodge"*

Authorized Signatory