

REWARDSTREAM SOLUTIONS INC.
(formerly Musgrove Minerals Corp.)

NOTICE OF CHANGE IN CORPORATE STRUCTURE

(Pursuant to Section 4.9 of National Instrument 51-102)

1. Names of the parties to the transaction:

Musgrove Minerals Corp. (“Musgrove”) and RewardStream Solutions Inc. (“RewardStream”).

2. Description of the transaction:

Musgrove amalgamated with RewardStream (the “Amalgamation”) and the resulting amalgamated company (“Amalco”) is named “RewardStream Solutions Inc.”

The Amalgamation represents the completion of Musgrove’s arm’s length Change of Business pursuant to the policies of the TSX Venture Exchange (the “Exchange”). Upon issuance by the Exchange of the Final Exchange Bulletin approving the Amalgamation, the Resulting Issuer will become a Tier 2 technology issuer whose shares will be listed for trading on the Exchange with the symbol “REW”.

As part of the Amalgamation, Amalco issued 0.5 Amalco common shares for each common share of Musgrove and approximately 1.56 Amalco common shares for each common share of RewardStream.

The Amalgamation was approved by holders of common shares of Musgrove and RewardStream at special meetings held on June 24, 2016 and June 13, 2016 respectively.

3. Effective date of the transaction:

July 28, 2016.

4. Names of each party, if any that ceased to be a reporting issuer subsequent to the transaction and of each continuing entity:

Musgrove was a reporting issuer in the Provinces of British Columbia and Alberta. Musgrove ceased to be an existing corporation in connection with the Amalgamation.

Amalco, as the continuing entity is a reporting issuer in the Provinces of British Columbia and Alberta.

5. Date of the reporting issuer’s first financial year-end subsequent to the transaction:

September 30, 2016.

6. Periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer's first financial year subsequent to the transaction:

The following is a summary of Amalco's financial reporting periods in its first financial year subsequent to the completion of the Amalgamation:

- (a) Annual financial statements for the year ended September 30, 2016, together with the comparative financial statements of Amalco for the year ended September 30, 2015;
- (b) Interim financial statements of Amalco for the three month period ended December 31, 2016, together with comparative financial statements of Amalco for the three month period ended December 31, 2015;
- (c) Interim financial statements of Amalco for the three and six month periods ended March 31, 2017, together with comparative financial statements of Amalco for the three and six month periods ended March 31, 2016;
- (d) Interim financial statements of Amalco for the three and nine month periods ended June 30, 2017, together with comparative financial statements of Amalco for the three month and nine month periods ended June 30, 2016;

7. Documents Filed

The documents filed under NI 51-102 in connection with the Amalgamation are:

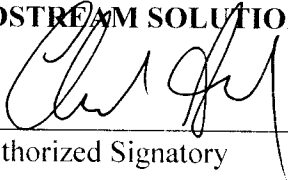
- (a) the Amalgamation Agreement dated May 30, 2016 between Musgrove and RewardStream; and
- (b) the Information Circular of Musgrove dated May 30, 2016 concerning, among other things, the Amalgamation.

The documents can be found in electronic format on SEDAR under Amalco's public disclosure documents.

Dated: August 9, 2016

REWARDSTREAM SOLUTIONS INC.

Per:



Authorized Signatory