



**MUSGROVE**  
MINERALS CORP.

(formerly Journey Resources Corp.)  
Suite 407 – 808 Nelson Street  
Vancouver, B.C. V6Z 2H2  
Tel: (604) 633-2442 Fax: (604) 633-2462

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**Take notice** that the annual general and special meeting (the “Meeting”) of the Shareholders of Musgrove Minerals Corp. (the “Company”) will be held at Suite 1500 - 1055 West Georgia Street, Vancouver, British Columbia, on May 13, 2011 at 10:00 a.m., local time, for the following purposes:

1. To table and consider the audited financial statements of the Company for its fiscal year ended November 30, 2010, the accompanying report of the auditors thereon and the related management discussion and analysis.
2. To fix the number of directors at four (4).
3. To elect directors for the ensuing year.
4. To appoint an auditor of the Company for the ensuing year.
5. To ratify and approve the continuation of the Company’s 10% Rolling Share Option Plan.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. As at the date hereof no other matters are contemplated. However, any permitted amendment to or variation to any matter identified in this Notice may be properly considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.**

**An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of Proxy and in the Information Circular to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

Dated at Vancouver, British Columbia, April 15, 2011.

**BY ORDER OF THE BOARD**

*“Jatinder (Jack) Bal”*

**Jatinder (Jack) Bal**  
**President and Chief Executive Officer**