



April 19, 2013

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs:

**Re: Musgrove Minerals Corp.
CUSIP: 627511207
Annual & Special Meeting of Shareholders**

We are pleased to advise you of the details of the upcoming meeting of the shareholders of Company.

Issuer:	Musgrove Minerals Corp.
CUSIP / ISIN:	627511207
Meeting Type:	Annual & Special Meeting
Meeting Date:	June 21, 2013
Record Date of Notice:	May 15, 2013
Record Date of Voting:	May 15, 2013
Beneficial Ownership Determination Date:	May 15, 2013
Class of Securities Entitled to Receive Notice:	Common
Class of Securities Entitled to Vote:	Common
Meeting Location:	Surrey, BC
Notice & Access – Registered Holders:	No
Notice & Access – Beneficial Holders:	No
Stratification:	N/A
*Stratification Type:	N/A
Issuer Sending Material Directly To NOBOs:	No
Issuer Paying to Send Material to OBO's:	No

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, in our capacity as the agent for Company.

Yours truly,

VALIANT TRUST COMPANY

Signed by "*Christabelle Zhang*"

Christabelle Zhang
Account Manager, Client Services

cc: CDS & Co