



December 13, 2012

**IN THE MATTER OF RE-FILING THE CONDENSED CONSOLIDATED INTERIM
FINANCIAL STATEMENTS FOR THE PERIOD ENDING MAY 31, 2012, THE
MANAGEMENT'S DISCUSSION & ANALYSIS ("MD&A") FOR THE YEAR ENDING
NOVEMBER 30, 2011, AND FOR THE INTERIM PERIOD ENDING MAY 31, 2012**

Musgrove Minerals Corp. is re-filing its condensed consolidated interim financial statements for the period ending May 31, 2012, the MD&A for the period ending May 31, 2012, and the MD&A for the year ended November 30, 2011 to clarify its disclosures. Details of the revision are available in the press release issued by the Company on December 13, 2012.

Musgrove Minerals Corp.