

# RENFORTH RESOURCES INC.

955 Brock Road Unit 1B Pickering ON L1W2X9

## NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual General Meeting (“**Meeting**”) of the shareholders of Renforth Resources Inc. (the “**Corporation**” or “**Renforth**”) will be held on Wednesday January 12, 2022 at 11:00am (Toronto time) by telephone conference call for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2020 and the auditors’ report thereon;
2. to elect directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix their remuneration; and
4. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

Given the continuing public health impact of the COVID-19 pandemic, considerations regarding the health and safety of our employees, shareholders and other stakeholders, as well as public health guidelines to limit gatherings of people, rather than attend the meeting in person, shareholders are strongly encouraged to:

- vote your shares by proxy by no later than 11:00 a.m. (Eastern) on January 10, 2022 (see below); and
- attend the meeting by telephone conference.

In order to participate in the Meeting via teleconference, please dial the toll free number 1-886-6372-4275 with the participant PIN: 005515.

The Board of Directors has fixed November 26, 2021 as the Record Date for the determination of shareholders entitled to notice of, and to vote at, this Annual General Meeting and any adjournment thereof.

Accompanying this Notice of Meeting are the following documents: a Management Information Circular, dated as at December 3, 2021, Audited Annual Financial Statements for the Year Ended December 31, 2020, Form of Proxy, a Supplemental Mailing List Reply Form and a return envelope.

**A shareholder who is unable to attend the Meeting by telephone and who wishes to ensure that such shareholder’s shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Management Information Circular.**

Dated in Toronto, Ontario this 3rd day of December 2021.

### **BY ORDER OF THE BOARD**

“*Nicole Brewster*” (signed)  
President and Chief Executive Officer  
Renforth Resources Inc.

**NOTES:**

1. Shareholders registered on the books of the Corporation at the close of business on November 26, 2021 are entitled to Notice of the Meeting.
2. A shareholder may attend the Meeting by telephone or may be represented by proxy. Shareholders who are unable to attend the Meeting by telephone are requested to date, sign and return the accompanying form of proxy for use at the Meeting or any adjournment or adjournments thereof. To be effective, the enclosed form of proxy must be mailed so as to reach or be deposited with the Corporation's transfer agent, Capital Transfer Agency ULC., located at 390 Bay Street, Suite 920, Toronto, ON M5H 2Y2 not later than forty-eight (48) hours (excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario) prior to the time set for the Meeting or any adjournment or adjournments thereof.