

December 11, 2018

Securities Regulatory Authorities

Re: Renforth Resources Inc. – Annual Management’s Discussion and Analysis for the three and nine months ended September 30, 2018

A revised Management’s Discussion and Analysis for the three and nine months ended September 30, 2018 is being re-filed today to correct the report date from August 27, 2018 to November 27, 2018.

Yours very truly,

(signed) “Kyle Appleby”

Kyle Appleby

Chief Financial Officer