

# **RENFORTH RESOURCES INC.**

65 Front Street East, Suite 304, Toronto, Ontario, M5E 1B5

## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an Annual General Meeting (“the Meeting”) of the shareholders of Renforth Resources Inc. (the “Corporation” or “Renforth”) will be held on Thursday September 22, 2011, at 10:00 a.m. (Toronto time) at 320 Bay Street, Suite 1600, Toronto, Ontario M5H 4A6 for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2010 and the auditors’ report thereon;
2. to elect directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix their remuneration; and
4. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors has fixed August 22, 2011 as the Record Date for the determination of shareholders entitled to notice of, and to vote at, this Annual General Meeting and any adjournment thereof.

Accompanying this Notice of Meeting are the following documents: a Management Information Circular, dated as at August 24, 2011, Form of Proxy, a Supplemental Mailing List Reply Form and a return envelope.

**A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Management Information Circular.**

Dated at Toronto, Ontario this 24<sup>th</sup> day of August, 2011.

### **BY ORDER OF THE BOARD**

“*David Danziger*” (signed)  
President and Chief Executive Officer  
Renforth Resources Inc.

**NOTES:**

1. Shareholders registered on the books of the Corporation at the close of business on August 22, 2011 are entitled to Notice of the Meeting.
2. The directors have fixed the hour of 10:00 a.m. 24 hours preceding the Meeting, being Wednesday September 21, 2011 or any adjournment thereof, as the time before which the instrument of proxy to be used at the Meeting must be deposited with the Corporation's transfer agent, Capital Transfer Agency Inc., located at 105 Adelaide St. West, Suite 1101, Toronto, Ontario, M5H 1P9, provided that a proxy may be delivered to the Chairman of the Meeting on the day of the Meeting or any adjournment thereof prior to the time for voting.

