

RENFORTH RESOURCES INC.

65 Front Street East, Suite 304, Toronto, Ontario, M5E 1B5

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual General Meeting (“**Meeting**”) of the shareholders of Renforth Resources Inc. (the “**Corporation**” or “**Renforth**”) will be held on Wednesday June 26, 2013, at 10:00 a.m. (Toronto time) at the offices of McMillan LLP, 181 Bay Street, Suite 4400, Toronto, Ontario, M5J 2T3 for the following purposes:

1. to receive the audited financial statements of the Corporation for the year ended December 31, 2012 and the auditors’ report thereon;
2. to elect directors for the ensuing year;
3. to appoint auditors for the ensuing year and to authorize the directors to fix their remuneration;
and
4. to transact such further and other business as may properly be brought before the meeting or any adjournment thereof.

The Board of Directors has fixed May 22, 2013 as the Record Date for the determination of shareholders entitled to notice of, and to vote at, this Annual General Meeting and any adjournment thereof.

Accompanying this Notice of Meeting are the following documents: a Management Information Circular, dated as at May 22, 2013, Audited Annual Financial Statements for the Year Ended December 31, 2012, Form of Proxy, a Supplemental Mailing List Reply Form and a return envelope.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder’s shares will be voted at the Meeting, is requested to complete, date and execute the enclosed form of proxy and deliver it by facsimile, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Management Information Circular.

Dated in Toronto, Ontario this 23rd day of May, 2013.

BY ORDER OF THE BOARD

“*Nicole Brewster*” (signed)
President and Chief Executive Officer
Renforth Resources Inc.

NOTES:

1. Shareholders registered on the books of the Corporation at the close of business on May 22, 2013 are entitled to Notice of the Meeting.
2. A shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting or any adjournment or adjournments thereof in person are requested to date, sign and return the accompanying form of proxy for use at the Meeting or any adjournment or adjournments thereof. To be effective, the enclosed form of proxy must be mailed so as to reach or be deposited with the Corporation's transfer agent, Capital Transfer Agency Inc., located at 121 Richmond Street W., Suite 401, Toronto, ON M5H 2K1 not later than forty-eight (48) hours (excluding Saturdays, Sundays and statutory holidays in the City of Toronto, Ontario) prior to the time set for the Meeting or any adjournment or adjournments thereof.