



PLATINEX INC

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual and special meeting (the "**Meeting**") of the shareholders of Platinex Inc. (the "**Company**") will be held at 82 Richmond Street East, Toronto, Ontario M5C 1P1 on Tuesday, December 15, 2020 at 10:00 a.m. (Toronto time) and by telephone at 1-800-351-4871 and entering passcode 93479250# for the following purposes:

1. to receive and consider the financial statements of the Company for the fiscal year ended December 31, 2019, together with the report of the auditors thereon;
2. to set the number of directors at six (6);
3. to elect directors for the ensuing year;
4. to appoint auditors and to authorize the directors to fix their remuneration;
5. to consider, and, if deemed appropriate, to pass with or without variation a resolution approving the Company's Option Plan, as more particularly described in the accompanying management information circular; and
6. to transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

This notice is accompanied by a form of proxy and a management information circular, and a supplemental mailing list form.

Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign and return the enclosed form of proxy so that as large a representation as possible may be had at the Meeting. **In light of ongoing public health concerns related to the COVID-19 pandemic and in order to comply with government decrees, the Company is requesting that shareholders not attend the Meeting in person and to vote by proxy ahead of the Meeting.** The Meeting will be available by way of telephone conference call at the number provided above, and the Company asks all shareholders to participate in that manner. While shareholders participating in the telephone conference call will **NOT** be able to vote during the Meeting, they will be able to ask questions to the Company's management.

DATED at Newmarket, Ontario, November 12, 2020.

BY ORDER OF THE BOARD

/s/ "James R. Trusler"

James R. Trusler
President and Chief Executive Officer