Note: [01 Mar 2017] — The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

## FORM 13-501F1 CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE

## **MANAGEMENT CERTIFICATION**

I, James R. Trulser, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the Form) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.  June 4, 2020					
Name: James R. Trusler	Date:				
Title: President & CEO					
Reporting Issuer Name:	Platinex Inc.				
End date of previous financial year:	December 31, 2	019			
Type of Reporting Issuer: Highest Trading Marketplace:	[×] Class 1 reporti issuer	ng [ ] CI issuer	ass 3B re	eporting	
Market value of listed or quoted equity securities:					
<b>Equity Symbol</b>	_	PTX		-	
1st Specified Trading Period (dd/mm/y	yy) _	01/01/19	to	31/03/19	
Closing price of the security in the class last trading day of the specified trading I such security was listed or quoted on the marketplace	period in which	\$ (i)		0.0400	

Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(ii)		98,081,595
Market value of class or series	(i) x (ii)	\$(A)		3,923,263.8000
2nd Specified Trading Period (dd/mm/yy)	No. 1 to American	01/04/19	to	30/06/19
Closing price of the security in the class or series on t last trading day of the specified trading period in which such security was listed or quoted on the highest tradi- marketplace	ch	\$(iii)		0.0600
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(iv)		98,181,595
Market value of class or series	(iii) x (iv	(B)		5,890,895.7000
3rd Specified Trading Period (dd/mm/yy)		01/07/19	to _	30/09/19
Closing price of the security in the class or series on t last trading day of the specified trading period in which such security was listed or quoted on the highest tradi- marketplace	ch	\$ (v)		0.0150
Number of securities in the class or series of such security outstanding at the end of the last trading day the specified trading period	of	(vi)	-programming and section 12 d	101,514,927
Market value of class or series	(v) x (vi)	) \$ (C)		1,522,723.9050

4th Specified Trading Period (dd/mm/yy)	01,	/10/19	_ to	31/12/19
Closing price of the security in the class or series on th last trading day of the specified trading period in which such security was listed or quoted on the highest tradin marketplace	1	\$(vii)		0.0150
Number of securities in the class or series of such security outstanding at the end of the last trading day o the specified trading period	f	(viii)		101,514,927
Market value of class or series	(vii) x (viii)	\$ (D)		1,522,723.9050
5th Specified Trading Period (dd/mm/yy)			_ to	
Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest tradin marketplace	1	\$		
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period	f	(x)		
Market value of class or series	(ix) x (x)	\$ (E)		
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))		\$		3,214,901.8000

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

## Fair value of outstanding debt securities:

(Provide details of how value was determined)		\$(2)	0.0000
Capitalization for the previous financial year	(1) + (2)	\$	3,214,901.8000
Participation Fee		\$	400.0000
Late Fee, if applicable		\$	
Total Fee Payable (Participation Fee plus Late Fee)		\$	400.0000