

PLATINEX INC.

NOTICE OF CHANGE OF AUDITOR

TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Nova Scotia Securities Commission
Canadian Securities Exchange

AND TO: UHY McGovern Hurley LLP, Chartered Professional Accountants

AND TO: Baker Tilly WM LLP, Chartered Professional Accountants

RE: Notice of Change of Auditor pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* ("NI 51-102")

In accordance with NI 5-102, **Platinex Inc.** (the "**Corporation**") hereby provides notice as follows of a change of its auditors:

- i. the Corporation has requested and received the resignation of UHY McGovern Hurley LLP, Toronto ("**UHY**") effective as of April 5, 2019,
- ii. the Corporation appointed Baker Tilly WM LLP, Vancouver ("**Baker Tilly**") as its auditor and to hold such position until the close of the next annual meeting of the shareholders of the Corporation;
- iii. the resignation of UHY and the appointment of Baker Tilly has been considered and approved by the Board of Directors of the Corporation;
- iv. there were no modified opinions expressed in the reports of UHY on the Corporation's financial statements for the period commencing at the beginning of the Corporation's two most recently completed financial years and ending on the date of resignation.
- v. in the opinion of the Corporation, there are no reportable events as defined in NI 51-102.

The Corporation has requested UHY and Baker Tilly to furnish it with letters addressed to the parties set out above stating whether they agree with the above statements, which letters will be attached hereto.

Dated at Newmarket, Ontario this 12th day of April, 2019.

Platinex Inc.

(signed) "James R. Trusler"

Per James R. Trusler, Chairman