



NOTICE OF CHANGE OF AUDITOR

(Pursuant to National Instrument 51-102 (section 4.11))

TO: Mahendra CA Professional Corporation

AND TO: UHY McGovern Hurley LLP

AND TO: Alberta Securities Commission, British Columbia Securities Commission, Ontario Securities Commission, Nova Scotia Securities Commission, Canadian Securities Exchange

Notice is hereby given, pursuant to the Continuous Disclosure Obligations of the above noted national instrument, of a change of auditor of Platinex Inc. (the "Company") from Mahendra CA Professional Corporation of Markham, ON, (the "Former Auditor"), to UHY McGovern Hurley LLP of Toronto, ON (the "Successor Auditor") effective as of the date hereof.

The former Auditor resigned on January 26, 2018, as he made a business decision to withdraw his membership in the Canadian Public Accountability Board (CPAB) and the Audit Committee has recommended that the Successor Auditor be appointed to fill such vacancy until the next annual meeting of the shareholders of the Company.

The Company further reports that there were no reservations in the Former Auditor's report on the Company's financial statements for the period commencing at the beginning of the Company's two most recently completed financial years and ending on the date of resignation.

In the opinion of the Company, there were no reportable events (as defined in NI 51-102) between the Former Auditor and the Company.

The Company has requested the Former Auditor and the Successor Auditor to furnish it with letters addressed to the parties set out above stating whether they agree with the above statements, which letters will be attached hereto. This notice and such letters have been reviewed by the audit committee and the directors of the Company.

Dated at Newmarket, Ontario this 7th day of March, 2018.

Platinex Inc.

"James R. Trusler"

Per James R. Trusler, Chairman