



## NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual meeting (the "Meeting") of shareholders of Platinex Inc. (the "Company") will be at the Best Western, Voyageur Place Hotel, 17565 Yonge Street, Newmarket, Ontario, L3Y 5H6 on June 23<sup>rd</sup>, 2017 at 10:00 o'clock in the forenoon (Eastern Time):

1. to receive the consolidated financial statements of the Company and the auditors' report thereon for the financial year ended December 31, 2016;
2. to elect the directors of the Company;
3. to appoint the auditor of the Company and to authorize the directors to fix the remuneration of the auditors;
4. to consider and, if thought fit, to pass a resolution providing the annual approval of the Company's stock option plan;
5. to consider and, if thought appropriate, to approve with or without variation an ordinary resolution to consolidate the Company's issued and outstanding common shares on a ten for one basis, or by such lower consolidation ratio as may be determined by the Board of Directors of the Company and as may be required to obtain approval from the Canadian Securities Exchange;
6. to transact such other business as may properly come before the Meeting.

**The Management Information Circular which accompanies this Notice of Meeting should be referred to for details of the matters to be considered at the Meeting.**

Proxies are being solicited by the management of the Company. Holders of common shares may attend the Meeting in person or be represented at the Meeting by proxy. A form of proxy for use at the Meeting or any adjournment is enclosed with this Notice. Shareholders who are unable to attend the Meeting are requested to date, sign and return the enclosed proxy to the Company's transfer agent, Computershare Trust Company of Canada, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1. In order to be valid, proxies must be received by the Company's transfer agent no later than forty-eight (48) hours (excluding weekend days and holidays), prior to the time of the Meeting or any adjournment. Late proxies may be accepted or rejected by the Chair of the Meeting in his discretion; however, the Chair is under no obligation to accept any late proxies.

Newmarket, Ontario  
May 18, 2017

By Order of the Board of Directors

James R. Trusler  
President