Form 45-106F1 Report of Exempt Distribution

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

ITEM 1 - REPORT TYPE								
X New report								
Amended report If amended, provide filing date of report that is being amended. (YYYY-MM-DD)								
ITEM 2 - PARTY CERTIFYING THE REPORT								
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106.								
Investment fund issuer								
Issuer (other than an investment fund)								
ITEM 3 - ISSUER NAME AND OTHER IDENTIFIERS								
Provide the following information about the issuer, or if the issuer is an investment fund, about the fund.								
Full legal name Platinex Inc.								
Previous full legal name If the issuer's name changed in the last 12 months, provide most recent previous legal name.								
Website www.platinex.com (if applicable)								
If the issuer has a legal entity identifier, provide below. Refer to Part B of the Instructions for the definition of "legal entity identifier".								
Legal entity identifier								
ITEM 4 - UNDERWRITER INFORMATION								
If an underwriter is completing the report, provide the underwriter's full legal name and firm National Registration Database (NRD) number.								
Full legal name								
Firm NRD number (if applicable)								
If the underwriter does not have a firm NRD number, provide the head office contact information of the underwriter.								
Street address								
Municipality Province/State								
Country Postal code/Zip code								

Website

Telephone number

(if applicable)

ITEM 5 - ISSUER INFORMATION							
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.							
a) Primary industry							
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that corresponds to the issuer's primary business activity. For more information on finding the NAICS industry code go to Statistics Canada's NAICS industry search tool .							
NAICS industry code212299							
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.							
X Exploration Development Production							
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.							
Mortgages Real estate Commercial/business debt Consumer debt Private companie							
b) Number of employees							
Number of employees: X 0 - 49 50 - 99 100 - 499 500 or more							
c) SEDAR profile number							
Does the issuer have a SEDAR profile?							
No X Yes If yes, provide SEDAR profile number 0 0 1 4 0 1 9							
If the issuer does not have a SEDAR profile complete Item 5(d) - (h).							
d) Head office address							
Street address Province/State							
Municipality Postal code/Zip code							
Country Telephone number							
e) Date of formation and financial year-end							
Date of formation Financial year-end YYYY MM DD							
f) Reporting issuer status							
Is the issuer a reporting issuer in any jurisdiction of Canada? No Yes							
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.							
g) Public listing status							
If the issuer has a CUSIP number, provide below (first 6 digits only)							
CUSIP number							
If the issuer is publicly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges for which the issuer has applied for and received a listing, which excludes, for example, automated trading systems.							
Exchange names							
h) Size of issuer's assets							
Select the size of the issuer's assets for its most recent financial year-end (Canadian \$). If the issuer has not existed for a full financial year, provide							
the size of the issuer's assets at the distribution end date.							
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M							
\$100M to under \$500M \$500M to under \$1B \$1B or over							

ITEM 6 - INVESTMENT FUND ISSUER INFORMATION

If the issuer is an investr	nent fund, provide the following information.					
a) Investment fund	manager information					
Full legal name						
Firm NRD Number	(if applicable)					
If the investment fund manage	er does not have a firm NRD number, provide the head office contact information of the investment fund manager.					
Street Address						
Municipality	Province/State					
Country	Postal code/Zip code					
Telephone number	Website (if applicable)					
b) Type of investme	ent fund					
Type of investment fund that i Money market Balanced	most accurately identifies the issuer (select only one). Equity Alternative strategies Other (describe)					
Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund ¹ ¹ Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.						
c) Date of formation	n and financial year-end of the investment fund					
Date of formation	Financial year-end YYYY MM DD MM					
d) Reporting issuer status of the investment fund						
	ting issuer in any jurisdiction of Canada? No Yes of Canada in which the investment fund is a reporting issuer. AB BC MB NB NL NT NU ON PE QC SK YT					
e) Public listing stat	us of the investment fund					
	CUSIP number, provide below (first 6 digits only).					
CUSIP number						
	cly listed, provide the names of all exchanges on which its securities are listed. Include only the names of exchanges I has applied for and received a listing, which excludes, for example, automated trading systems.					
Exchange names						
f) Net asset value (I	NAV) of the investment fund					
Select the NAV range of the investment fund as of the date of the most recent NAV calculation (Canadian \$).						
\$0 to under \$5M \$100M to under \$500N	\$5M to under \$25M \$25M to under \$100M M \$500M to under \$1B \$1B or over Date of NAV calculation: YYYY MM DD					

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

a) Currency Select He currency or currencis in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars. Image: Canadian dollar US dollar Euro Other (describe) Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar Image: Canadian dollar <th colspan="8">If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees, which should be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.</th>	If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees, which should be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.										
Image: Canadian dollar US dollar Euro Other (describe) b) Distribution date (s) State the distribution start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution date available data securities distributed on a continuous basis, include the start and end dates for the distribution date available data securities distributed on a continuous basis, include the start and end dates for the distribution date available data securities distributed on a continuous basis, include the start and end dates for the distribution date available data securities distributed on a continuous basis, include the start and end dates for the distribution date available data security code the post. c) Obtailed purchaser information Control of this form for each purchaser and attach the schedule to the completed report. d) Types of securities distributed On provide the following information for all distributions that take place in a jurisdiction of Canada on a per security basis. Refer to Part A of the functions for how to indicate the security code if providing the CUSIP number, indicate the full 3-digit CUSIP number assigned to the security being distributed. Society (USIP number) Each Unit: 1 CMS and 1 WNT 4.560,000.000 0.1000 1.6000 458,000.000 e) Details of rights and convertible/exchangeable securities If why high set, warrant, aptions) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securitis were distributed and detace and detace and detace of c	a) Currency										
b) Distribution date(s) State the distribution start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report. Start date 2016-11-25 End date 2016-11-25 YYYY MM DD YYYY MM DD YYYY MM DD c) Detailed purchaser information YYYY MM DD YYYY MM DD Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report. distribution is form for each purchaser and attach the schedule to the completed report. O Detailed purchaser information Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report. distribution O Detailed purchaser information Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report. distribution is that take place in <i>a jurisdiction of</i> Conado on <i>a per security basis</i> . Refer to Part A of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security securities Security CUSIP number Security CUSIP number indicate the security code. If provide the exercise price and expiry date for each right. If any convertible/exchangeable securities <td c<="" td=""><td colspan="8"></td></td>	<td colspan="8"></td>										
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-	ovince or ountry	Exemption relied on				[·] of ers	Total amount (Canadian \$))
			Total dollar amo	unt of sec	urities distr	ibuted	458,000.	.00
		Tot	15					
² In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.								
g)	Net pro	pceeds to the investment fund by j	urisdiction					
If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. ³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.								
		Province or country	1		let proceeds Canadian \$)			
	+							
		Total net proceeds to the investment fund						
³ "Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.								
h)	Offerir	ng materials - This section applies	only in Saskatchewa	an, Onta	rio, Québ	ec, Ne	ew Brunswick and Nova S	Scotia.
materials those juri In Ontario	that are re sdictions. o, if the offe	occurred in Saskatchewan, Ontario, Que quired under the prospectus exemption ering materials listed in the table are rea the offering materials that have not bee	relied on to be filed wit quired to be filed with c	h or deliv r delivere	ered to the d to the On	securit ntario S	ies regulatory authority or reg	gulator in
		Description	Date of document or other material (YYYY-MM-DD)	Previously or deliv regulato		Date	previously filed or delivered (YYYY-MM-DD)	
+								

ITEM 8 - COMPENSATION INFORMATION						
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.						
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.						
Yes If yes, indicate number of persons compensated. 5						
a) Name of person compensated and registration status						
Indicate whether the person compensated is a registrant.						
Yes						
If the person compensated is an individual, provide the name of the individual.						
Full legal name of individual Family name First given name Secondary given names						
If the person compensated is not an individual, provide the following information.						
Full legal name of non-individual GMP Securities L.P.						
Firm NRD number 0 0 2 1 9 8 0 (if applicable)						
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.						
No						
b) Business contact information						
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.						
Street address						
Municipality Province/State						
Country Postal code/Zip code						
Email address Telephone number						
c) Relationship to issuer or investment fund manager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.						
Insider of the issuer (other than an investment fund)						
Director or officer of the investment fund or investment fund manager						
Employee of the issuer or investment fund manager						
X None of the above						
d) Compensation details						
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 3,150.00						
Value of all securities distributed as compensation ⁴ 0.00 Security codes Security code 1 Security code 2 Security code 3 UBS (Units of bundled se CMS (Common shares) WNT (Warrants)						
Describe terms of warrants, options or other rights 31,500 Broker Units exercisable @ \$0.10 into 1 CMS and						
Other compensation ⁵ Describe						
Total compensation paid 3,150.00						
Check box if the person will or may receive any deferred compensation (describe the terms below)						
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the						
security codes for all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer.						
⁵ Do not include deferred compensation. Add Item 8						

ITEM 8 - COMPENSATION INFORMATION						
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.						
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.						
If yes, indicate number of persons compensated.						
a) Name of person compensated and registration status						
Indicate whether the person compensated is a registrant.						
Yes						
If the person compensated is an individual, provide the name of the individual.						
Full legal name of individual						
Family name First given name Secondary given names If the person compensated is not an individual, provide the following information. First given name Secondary given names						
Full legal name of non-individual Leede Jones Gable Inc.						
Firm NRD number 0 0 5 7 7 0 (if applicable) Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal. Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.						
No						
b) Business contact information						
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.						
Street address						
Municipality Province/State						
Country Postal code/Zip code						
Email address Telephone number						
c) Relationship to issuer or investment fund manager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.						
Connected with the issuer or investment fund manager						
Insider of the issuer (other than an investment fund)						
Director or officer of the investment fund or investment fund manager						
Employee of the issuer or investment fund manager						
■ Imployee of the local of investment and manager						
d) Compensation details						
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services						
incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal						
allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 700.00						
Value of all securities distributed as compensation ⁴ Security code 1 Security code 2 Security code 3 UBS (Units of bundled se CMS (Common shares) WNT (Warrants)						
Describe terms of warrants, options or other rights 7,000 Broker Units exercisable @ \$0.10 into 1 CMS and						
Other compensation ⁵ Describe						
Total compensation paid 700.00						
Check box if the person will or may receive any deferred compensation (describe the terms below)						
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer.						
⁵ Do not include deferred compensation. Add Item 8						

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Indicate whether any compensation was paid, or will be paid, in connection with the distribution.						
If yes, indicate number of persons compensated.						
a) Name of person compensated and registration status						
Indicate whether the person compensated is a registrant.						
Yes						
If the person compensated is an individual, provide the name of the individual.						
Full legal name of individual						
Family name First given name Secondary given names If the person compensated is not an individual, provide the following information. First given name Secondary given names						
Full legal name of non-individual Raymond James Ltd.						
Firm NRD number 0 0 0 8 2 4 0 (if applicable)						
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.						
b) Business contact information						
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.						
Street address						
Country Postal code/Zip code						
Email address Telephone number						
c) Relationship to issuer or investment fund manager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the						
Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager						
Insider of the issuer (other than an investment fund)						
Director or officer of the investment fund or investment fund manager						
Employee of the issuer or investment fund manager						
X None of the above						
d) Compensation details						
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 10,500.00						
Value of all securities distributed as compensation ⁴						
Describe terms of warrants, options or other rights 105,000 Broker Units exercisable @ \$0.10 into 1 CMS 🔒						
Other compensation ⁵ Describe						
Total compensation paid 10,500.00						
Check box if the person will or may receive any deferred compensation (describe the terms below)						
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the						
security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.						
⁵ Do not include deferred compensation. Add Item 8						

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Indicate whether any compensation was paid, or will be paid, in connection with the distribution.						
If yes, indicate number of persons compensated.						
a) Name of person compensated and registration status						
Indicate whether the person compensated is a registrant.						
Yes						
If the person compensated is an individual, provide the name of the individual.						
Full legal name of individual						
Family name First given name Secondary given names If the person compensated is not an individual, provide the following information. First given name Secondary given names						
Full legal name of non-individual Echelon Wealth Partners Inc.						
Firm NRD number 0 0 3 2 4 2 0 (if applicable) Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.						
No						
b) Business contact information						
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.						
Street address						
Municipality Province/State						
Country Postal code/Zip code						
Email address Telephone number						
c) Relationship to issuer or investment fund manager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.						
Connected with the issuer or investment fund manager						
Insider of the issuer (other than an investment fund)						
Director or officer of the investment fund or investment fund manager						
Employee of the issuer or investment fund manager						
None of the above						
d) Compensation details						
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services						
incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal						
allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer. Cash commissions paid 1,750.00						
Value of all securities distributed as compensation ⁴ Security code 1 Security code 2 Security code 3 UBS (Units of bundled se CMS (Common shares) WNT (Warrants)						
Describe terms of warrants, options or other rights 17,500 Broker Units exercisable @ \$0.10 into 1 CMS and						
Other compensation ⁵ Describe						
Total compensation paid 1,750.00						
Check box if the person will or may receive any deferred compensation (describe the terms below)						
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the security codes for all securities distributed as compensation, <u>including</u> options, warrants or other rights exercisable to acquire additional securities of the issuer.						
⁵ Do not include deferred compensation. Add Item 8						

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Indicate whether any compensation was paid, or will be paid, in connection with the distribution.						
If yes, indicate number of persons compensated.						
a) Name of person compensated and registration status						
Indicate whether the person compensated is a registrant.						
Yes						
If the person compensated is an individual, provide the name of the individual.						
Full legal name of individual						
Family name First given name Secondary given names If the person compensated is not an individual, provide the following information. First given name Secondary given names						
Full legal name of non-individual Mackie Research Capital Corporation						
Firm NRD number 0 0 0 3 0 7 0 (if applicable)						
Indicate whether the person compensated facilitated the distribution through a funding portal or an internet-based portal.						
b) Business contact information						
If a firm NRD number is not provided in Item 8(a), provide the business contact information of the person being compensated.						
Street address						
Municipality Province/State						
Country Postal code/Zip code						
Email address Telephone number						
c) Relationship to issuer or investment fund manager						
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section.						
Connected with the issuer or investment fund manager						
Insider of the issuer (other than an investment fund)						
Director or officer of the investment fund or investment fund manager						
Employee of the issuer or investment fund manager						
X None of the above						
d) Compensation details						
Provide details of all compensation paid, or to be paid, to the person identified in Item 8(a) in connection with the distribution. Provide all amounts in Canadian dollars. Include cash commissions, securities-based compensation, gifts, discounts or other compensation. Do not report payments for services incidental to the distribution, such as clerical, printing, legal or accounting services. An issuer is not required to ask for details about, or report on, internal						
allocation arrangements with the directors, officers or employees of a non-individual compensated by the issuer.						
Cash commissions paid 3,360.00						
Value of all security code 1 Security code 2 Security code 3 Security code 3						
compensation ⁴						
Describe terms of warrants, options or other rights 33,600 Broker Units exercisable @ \$0.10 into 1 CMS and						
Other compensation ⁵ Describe						
Total compensation paid 3,360.00						
Check box if the person will or may receive any deferred compensation (describe the terms below)						
⁴ Provide the aggregate value of all securities distributed as compensation, <u>excluding</u> options, warrants or other rights exercisable to acquire additional securities of the issuer. Indicate the						
security codes for all securities distributed as compensation, including options, warrants or other rights exercisable to acquire additional securities of the issuer.						
⁵ Do not include deferred compensation. Add Item 8						

ITEM 9 - DIRECTORS, EXE	ECUTIVE OFF	ICERS AND	PROMOTERS	OF THE ISSUER				
If the issuer is an investment fund, do not complete Item 9. Proceed to Item 10.								
Indicate whether the issuer is any of the following (select all that apply).								
X Reporting issuer in any jurisdiction of Canada								
Foreign public issuer								
Wholly owned subsidiary of a reporting issuer in any jurisdiction of Canada ⁶								
	Provide name of reporting issuer							
Wholly owned subsidiary of a foreign public issuer ⁶								
	Provide name o	of foreign public	c issuer					
Issuer distributing el	igible foreign se	ecurities only to	permitted clients ⁷					
If the issuer is at least one of th	ne above, do no	t complete Ite	m 9(a) - (c). Proc	eed to Item 10.				
⁶ An issuer is a wholly owned subsidiary owned by its directors, are beneficially o					securities, other than se	ecurities that are req	uired by law to be	
⁷ Check this box if it applies to the curren foreign security" and "permitted client" in	nt distribution even n Part B(1) of the In	if the issuer made structions.	previous distributions	of other types of securitie	es to non-permitted clien	ts. Refer to the defi	nitions of "eligible	
If the issuer is non	e of the above,	check this bo	ox and complete	ltem 9(a) - (c).				
a) Directors, executive	officers and pr	omoters of th	ne issuer					
Provide the following information for each director, executive officer and promoter of the issuer. For locations within Canada, state the province or territory, otherwise state the country. For "Relationship to issuer", "D" - Director, "O" - Executive Officer, "P" - Promoter.								
Organization or company name	Family name	First given name	Secondary given names	Business location of non-individual or residential jurisdiction of individual	Relationship to issuer (select all that apply)			
				Province or country	D O	Р		
+								
b) Promoter information								
If the promoter listed above is not within Canada, state the province								
					- 4		1	
Organization or company name	Family name First given name Secondary given names Residential jurisdiction of individual Relationship to promoter (select one or both if applicable)							
				Province or country	D	0		
+ ■]	
c) Residential address of each individual								
Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach								
to the completed report. Sch						<i>3(u) unu (D</i>	, and attach	

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer or director of the issuer or underwriter. If the issuer or underwriter is not a
company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report
may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund
manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by
the investment fund.

The certification may not be delegated to an agent or other individual preparing the report on behalf of the issuer or underwriter. If the individual completing and filing the report is different from the individual certifying the report, provide their name and contact details in

Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT

By completing the information below, I certify to the securities regulatory authority or regulator that:

- I have read and understand this report; and
- all of the information provided in this report is true.

Full Legal name	Trusler	James	R.	
	Family name	First given name	Secondar	y given names
Title	President and CEO			
Name of issuer/underwriter/ investment fund manager	Platinex Inc.			
Telephone number	9054706400	Email address it	rusler@platinex.c	om
Signature	/s/ James R. Trusler	Date	2016-12	2-01
			YYYY MM	DD

ITEM 11 - CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

Same as individual certifying the report							
Full legal name				Title			
_	Family name	First given name	Secondary given names	_			
Name of company							
Telephone number		E	mail address				

Notice -	Collection and	d use of I	personal	information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.

SCHEDULE 1 TO FORM 45-106F1 (CONFIDENTIAL PURCHASER INFORMATION)

Schedule 1 must be filed in the format of an Excel spreadsheet in a form acceptable to the securities regulatory authority or regulator.

The information in this schedule will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

a) General information (provide only once)

- 1. Name of issuer
- 2. Certification date (YYYY-MM-DD)

Provide the following information for each purchaser that participated in the distribution. For each purchaser, create separate entries for each distribution date, security type and exemption relied on for the distribution.

b) Legal name of purchaser

- 1. Family name
- 2. First given name
- 3. Secondary given names
- 4. Full legal name of non-individual (*if applicable*)

c) Contact information of purchaser

- 1. Residential street address
- 2. Municipality
- 3. Province/State
- 4. Postal code/Zip code
- 5. Country
- 6. Telephone number
- 7. Email address (*if available*)

d) Details of securities purchased

- 1. Date of distribution (YYYY-MM-DD)
- 2. Number of securities
- 3. Security code
- 4. Amount paid (Canadian \$)

e) Details of exemption relied on

- 1. Rule, section and subsection number
- 2. If relying on section 2.3 [*Accredited investor*] of NI 45-106, provide the paragraph number in the definition of "accredited investor" in section 1.1 of NI 45-106 that applies to the purchaser. (*select only one*)
- 3. If relying on section 2.5 [Family, friends and business associates] of NI 45-106, provide:
 - a. the paragraph number in subsection 2.5(1) that applies to the purchaser (*select only one*); and
 b. if relying on paragraphs 2.5(1)(b) to (i), provide:
 - i. the name of the director, executive officer, control person, or founder of the issuer or affiliate of the issuer claiming a relationship to the purchaser. (*Note: if Item 9(a*) has been completed, the name of the director, executive officer or control person must be consistent with the name provided in Item 9 and Schedule 2.)
 - ii. the position of the director, executive officer, control person, or founder of the issuer or affiliate of the issuer claiming a relationship to the purchaser.
- 4. If relying on subsection 2.9(2) or, in Alberta, New Brunswick, Nova Scotia, Ontario, Québec, or Saskatchewan, subsection 2.9(2.1) [*Offering memorandum*] of NI 45-106 and the purchaser is an eligible investor, provide the paragraph number in the definition of "eligible investor" in section 1.1 of NI 45-106 that applies to the purchaser. (*select only one*)

f) Other information

- 1. Is the purchaser a registrant? (Y/N)
- 2. Is the purchaser an insider of the issuer? (Y/N) (not applicable if the issuer is an investment fund)
- 3. Full legal name of person compensated for distribution to purchaser. *If the person compensated is a registered firm, provide the firm NRD number only. (Note: the name must be consistent with name of the person compensated as provided in Item 8.)*

INSTRUCTIONS FOR SCHEDULE 1

Any securities issued as payment for commissions or finder's fees must be disclosed in Item 8 of the report, not in Schedule 1.

Details of exemption relied on - When identifying the exemption the issuer relied on for the distribution to each purchaser, refer to the rule, statute or instrument in which the exemption is provided and identify the specific section and, if applicable, subsection or paragraph. For example, if the issuer is relying on an exemption in a National Instrument, refer to the number of the National Instrument, and the subsection or paragraph number of the specific provision. If the issuer is relying on an exemption in a local blanket order, refer to the blanket order by number.

For exemptions that require the purchaser to meet certain characteristics, such as the exemption in section 2.3 [Accredited investor], section 2.5 [Family, friends and business associates] or subsection 2.9(2) or, in Alberta, New Brunswick, Nova Scotia, Ontario, Québec, or Saskatchewan, subsection 2.9(2.1) [Offering memorandum] of NI 45-106, provide the specific paragraph in the definition of those terms that applies to each purchaser.

Reports filed under paragraph 6.1(1)(j) [*TSX Venture Exchange offering*] of NI 45-106 - For reports filed under paragraph 6.1(1)(j) [*TSX Venture Exchange offering*] of NI 45-106, Schedule 1 needs to list the total number of purchasers by jurisdiction only, and is not required to include the name, residential address, telephone number or email address of the purchasers.

SCHEDULE 2 TO FORM 45-106F1 (CONFIDENTIAL DIRECTOR, EXECUTIVE OFFICER, PROMOTER AND CONTROL PERSON INFORMATION)

Schedule 2 must be filed in the format of an Excel spreadsheet in a form acceptable to the securities regulatory authority or regulator.

Complete the following only if Item 9(a) is required to be completed. This schedule also requires information to be provided about control persons of the issuer at the time of the distribution.

The information in this schedule will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

a) General information (provide only once)

- 1. Name of issuer
- 2. Certification date (YYYY-MM-DD)

b) Business contact information of Chief Executive Officer (if not provided in Item 10 or 11 of report)

- 1. Email address
- 2. Telephone number

c) Residential address of directors, executive officers, promoters and control persons of the issuer

Provide the following information for each individual who is a director, executive officer, promoter or control person of the issuer at the time of the distribution. If the promoter or control person is not an individual, provide the following information for each director and executive officer of the promoter and control person. (Note: names of directors, executive officers and promoters must be consistent with the information in Item 9 of the report, if required to be provided.)

- 1. Family name
- 2. First given name
- 3. Secondary given names
- 4. Residential street address
- 5. Municipality
- 6. Province/State
- 7. Postal code/Zip code
- 8. Country
- 9. Indicate whether the individual is a control person, or a director and/or executive officer of a control person (*if applicable*)

d) Non-individual control persons (if applicable)

If the control person is not an individual, provide the following information. For locations within Canada, state the province or territory, otherwise state the country.

- 1. Organization or company name
- 2. Province or country of business location

Questions:

Refer any questions to:

Alberta Securities Commission

Suite 600, 250 - 5th Street SW Calgary, Alberta T2P 0R4 Telephone: (403) 297-6454 Toll free in Canada: 1-877-355-0585 Facsimile: (403) 297-2082

British Columbia Securities Commission

P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2
Inquiries: (604) 899-6581
Toll free in Canada: 1-800-373-6393
Facsimile: (604) 899-6581
Email: inquiries@bcsc.bc.ca

The Manitoba Securities Commission

500 - 400 St. Mary Avenue Winnipeg, Manitoba R3C 4K5 Telephone: (204) 945-2548 Toll free in Manitoba 1-800-655-5244 Facsimile: (204) 945-0330

Financial and Consumer Services

Commission (New Brunswick) 85 Charlotte Street, Suite 300

Saint John, New Brunswick E2L 2J2 Telephone: (506) 658-3060 Toll free in Canada: 1-866-933-2222 Facsimile: (506) 658-3059 Email: info@fcnb.ca

Government of Newfoundland and Labrador

Financial Services Regulation Division P.O. Box 8700 Confederation Building 2nd Floor, West Block Prince Philip Drive St. John's, Newfoundland and Labrador A1B 4J6 Attention: Director of Securities Telephone: (709) 729-4189 Facsimile: (709) 729-6187

Government of the Northwest Territories Office of the Superintendent of Securities

P.O. Box 1320 Yellowknife, Northwest Territories X1A 2L9 Attention: Deputy Superintendent, Legal & Enforcement Telephone: (867) 920-8984 Facsimile: (867) 873-0243

Nova Scotia Securities Commission

Suite 400, 5251 Duke Street Duke Tower P.O. Box 458 Halifax, Nova Scotia B3J 2P8 Telephone: (902) 424-7768 Facsimile: (902) 424-4625

Government of Nunavut Department of Justice

Legal Registries Division P.O. Box 1000, Station 570 1st Floor, Brown Building Iqaluit, Nunavut X0A 0H0 Telephone: (867) 975-6590 Facsimile: (867) 975-6594

Ontario Securities Commission

20 Queen Street West, 22nd Floor Toronto, Ontario M5H 3S8 Telephone: (416) 593- 8314 Toll free in Canada: 1-877-785-1555 Facsimile: (416) 593-8122 Email: exemptmarketfilings@osc.gov.on.ca Public official contact regarding indirect collection of information: Inquiries Officer

Prince Edward Island Securities Office

95 Rochford Street, 4th Floor Shaw Building P.O. Box 2000 Charlottetown, Prince Edward Island C1A 7N8 Telephone: (902) 368-4569 Facsimile: (902) 368-5283

Autorité des marchés financiers

800, Square Victoria, 22e étage C.P. 246, Tour de la Bourse Montréal, Québec H4Z 1G3 Telephone: (514) 395-0337 or 1-877-525-0337 Facsimile: (514) 873-6155 (For filing purposes only) Facsimile: (514) 864-6381 (For privacy requests only) Email: financementdessocietes@lautorite.qc.ca (For corporate finance issuers); fonds_dinvestissement@lautorite.qc.ca (For investment fund issuers)

Financial and Consumer Affairs Authority of Saskatchewan

Suite 601 - 1919 Saskatchewan Drive Regina, Saskatchewan S4P 4H2 Telephone: (306) 787-5879 Facsimile: (306) 787-5899

Government of Yukon Department of Community Services

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