

MATERIAL CHANGE REPORT

ITEM 1. Name and Address of Company:

Platinex Inc. (the "Issuer")
11 Algonquin Cres.
Aurora, Ontario L4G 3E4

ITEM 2. Date of Material Change:

September 30, 2013

ITEM 3. News Release:

A press release announcing the material change referred to in this report was issued on September 30, 2013 and disseminated through Marketwire.

ITEM 4. Summary of Material Change:

On September 30, 2013, the Issuer announced that it had completed the issuance of 1,050,000 working capital units to raise \$21,000.

ITEM 5. Full Description of Material Change:

5.1 Full Description of Material Change

On September 30, 2013, the Issuer announced that it had completed a non-brokered private placement of 1,050,000 working capital units at \$0.02 per unit, to raise \$21,000. Each working capital unit consisted of one common share and one warrant.

Each whole warrant is exercisable for a common share of the Issuer at an exercise price of \$0.05 on or before September 23, 2014 and thereafter at an exercise price of \$0.10. The warrants expire on September 30, 2015; provided that if the average closing price of the Issuer's common shares is over \$0.15 per share for 20 consecutive trading days ending more than four months after the last closing of this offering, the Issuer may give written notice to the holders of the warrants changing the expiry date to a date which is not less than 30 days following that written notice.

No finder's fees were paid in connection of the offering.

The proceeds of the working capital units will be used for working capital purposes.

The securities issued in this closing are subject to a four month hold period which expires on February 1, 2014. Following completion of this closing, there are approximately 52,009,326 issued and outstanding common shares of the Issuer.

Pursuant to Multilateral Instrument 61-101 ("MI 61-101"), the private placement may be classified as a "related party transaction" because James R. Trusler, the CEO of the Issuer and a related party of the Issuer, subscribed for working capital units. Set out below is a table which shows the number of units Mr. Trusler subscribed for and the change in the percentage of the

common shares owned by him after the private placement compared to before the Private Placement:

Related Party	Units Subscription	Change in % Ownership
James R. Trusler	300,000	0.35% (basic) 0.85% (partially diluted)

Note: The change in partially diluted ownership is calculated as if the related party had exercised all of his rights to purchase common shares and no other holder of such rights did so.

The related party entered into a subscription agreement with the Issuer which was the same as those entered into by other subscribers in the private placement. Under the subscription agreements, the Issuer made certain customary representations and warranties and each subscriber agreed to purchase units. No other benefits will accrue to the related party as a consequence of the transaction except for those associated with ownership of the securities subscribed for by the related party.

The terms of the Private Placement were determined by the board of directors. There were no abstentions from voting.

The Company has determined that an exemption from the formal valuation requirement of MI 61-501 is available because the fair market value of the units purchased by the related party was less than 25% of the Company's market capitalization. The Company has determined that an exemption from the minority approval requirement of MI 61-501 is available because the fair market value of the units purchased by the related party was less than 25% of the Company's market capitalization.

Given the existence of these exemptions, the transaction closed prior to the filing of the material change report required by MI 61-501.

5.2 Disclosure for Restructuring Transactions

Not applicable

ITEM 6. Reliance on subsection 7.1(2) of National Instrument 51-102:

Not applicable

ITEM 7. Omitted Information:

Not applicable

ITEM 8. Executive Officer:

For further information contact:

James Trusler

ITEM 9. Date of Report:

September 30, 2013