

**REPORT OF MANAGEMENT AND DIRECTORS ON OIL AND GAS DISCLOSURE  
FORM 51-101F3**

**REPORT OF MANAGEMENT AND DIRECTORS ON RESERVES AND OTHER INFORMATION**

Management of Mooncor Oil & Gas Corp. (the "Company") are responsible for the preparation and disclosure of information with respect to the Company's oil and gas activities in accordance with securities regulatory requirements. This information includes reserves data.

**NO RESERVES TO REPORT**

The board of directors of the Company has reviewed the oil and gas activities of the Company and has determined that the Company had no reserves as of December 31, 2017.

An independent qualified reserves evaluator has evaluated the Corporation's reserves data. The report of the independent qualified reserves evaluator will be filed with securities regulatory authorities concurrently with this report authorities with respect to the financial year ended on December 31, 2017.

The board of directors has reviewed the Company's procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management. The board of directors has approved:

- a) the content and filing with securities regulatory authorities of Form 51-101FI containing information detailing the Company's oil and gas activities; and
- b) the content and filing of this report.

Date: Oct 18, 2018

(Signed) "Jay Vieira"

\_\_\_\_\_  
President

(Signed) "Alan Myers"

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Chief Financial Officer

(Signed) "Mumin Demiral"

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Director

(Signed) "Binh Quach"

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Director