

MOONCOR OIL & GAS CORP.

Notice of Change of Auditor
Pursuant to NI 51-102 (Part 4.11)

To: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission

And To: UHY McGovern Hurley LLP

And To: Wasserman Ramsay, Chartered Accountant

Re: Notice of Change of Auditor

TAKE NOTICE THAT:

Pursuant to National Instrument 51-102 — *Continuous Disclosure Obligations*, Mooncor Oil & Gas Corp. (the “**Company**”) advises that effective February 28, 2018 (the “**Effective Date**”), UHY McGovern Hurley LLP (the “**Former Auditors**”) have resigned, at the Company's request, as the auditors of the Company, and that Wasserman Ramsay, Chartered Accountants (the “**Successor Auditors**”) have been appointed as the Company's auditors in their place.

The resignation of the Former Auditors and the appointment of the Successor Auditor was approved by the Company's Board of Directors and its audit committee. The Company will ask that the shareholders of the Company ratify the appointment of Wasserman Ramsay, Chartered Accountants at the next annual meeting of the shareholders of the Company.

None of UHY McGovern Hurley LLP reports on the Company's financial statements for the financial years ended December 31, for which an audit report was issued preceding the date of this notice, contained any reservations.

The Board of Directors is of the opinion that there are no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in section 4.11(1) of NI 51-102.

Dated this 1st day of March, 2018.

AUGUSTA INDUSTRIES INC.

Per: 

Name: Allen Lone
Title: President