

MOONCOR OIL & GAS CORP.

NOTICE OF CHANGE OF AUDITOR

MOONCOR OIL & GAS CORP. (the "**Corporation**") hereby provides notice pursuant to National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**"), the change of auditor from Collins Barrow Toronto LLP, to McGovern, Hurley, Cunningham, LLP.

On the recommendation of its Audit Committee, the Board of Directors of the Corporation decided to replace the auditor of the Corporation, Collins Barrow Toronto LLP, with McGovern, Hurley, Cunningham, LLP. The Corporation will ask that the shareholders of the Corporation ratify the appointment of McGovern, Hurley, Cunningham, LLP at the next annual meeting of the shareholders of the Corporation.

Collins Barrow Toronto LLP did not have any reservations in the auditor's reports for the relevant period (as defined in NI 51-102), and in the Corporation's opinion there have been no reportable events (as defined in NI 51-102) on any of the Corporation's financial statements relating to the relevant period.

Dated as of this 23rd day of April, 2015.

Mooncor Oil & Gas Corp.

Per: "Allen Lone"
Allen Lone, Chief Executive Officer