

NOTICE OF CHANGE OF AUDITOR

**MOONCOR OIL & GAS CORP.
(the “Corporation”)**

The Corporation hereby gives notice, pursuant to section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”), as follows:

1. On March 5, 2013, the board of directors of the Corporation decided to replace the auditor of the Corporation, Harris & Partners, LLP, with Collins Barrow Toronto LLP.
2. The change of auditor of the Corporation was approved by the Corporation’s board of directors.
3. There have not been any reservations in the auditor’s reports for the “relevant period” (as such term is defined in NI 51-102).
4. In the Corporation’s opinion there have been no “reportable events” (as such term is defined in NI 51-102).

DATED this 6th day of March, 2013.

MOONCOR OIL & GAS CORP.

Per: signed “Allen Lone”

Allen Lone
Chief Executive Officer