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[www.computershare.com](http://www.computershare.com)

Date: August 24, 2012

To: All Canadian Securities Regulatory Authorities

**Subject: Mooncor Oil & Gas Corp.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	21/09/2012
Record Date for Voting (if applicable) :	21/09/2012
Beneficial Ownership Determination Date :	21/09/2012
Meeting Date :	26/10/2012
Meeting Location (if available) :	Garfinkle Biderman LLP, Suite 801, Dundee Place, 1 Adelaide Street East, Toronto, ON

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON	615567104	CA6155671044

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for Mooncor Oil & Gas Corp.