

FAHAD AL-TAMIMI

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ACQUISITION OF SECURITIES OF C2C GOLD CORP.

February 14, 2023 – This news release is being disseminated as required by National Instrument 62-103 *The Early Warning System and Related Take Over Bids and Insider Reporting Issues* in connection with the filing of an early warning report regarding the acquisition of common shares of C2C Gold Corp. (the “**Issuer**”) of the Issuer by Fahad Al-Tamimi (the “**Acquiror**”). The Acquiror announces that on November 10, 2022, the Acquiror purchased 7,250,000 common shares of the Issuer from Sabre Gold Mines Corp at a price of \$0.05517 per common share. On December 30, 2022, the Acquiror acquired an additional 7,250,000 common shares of the Issuer, at a price of \$0.05517 per common share, pursuant to a share purchase agreement dated December 8, 2022 between the Acquiror and Sabre Gold Mines Corp (the acquisitions together the “**Transactions**”). The Transactions occurred in private sales, not on a listed market, and the Acquiror paid total consideration of \$800,000 for the common shares.

Immediately prior to the Transactions, the Acquiror owned and/or had control over no common shares of the Issuer. As a result of the Transactions, the Acquiror owns and/or has control over 14,500,000 common shares of the Issuer, representing approximately 13.8% of the total issued and outstanding common shares of the Issuer.

The Acquiror acquired the securities for investment purposes, and has no present intention to dispose of or acquire further securities of the Issuer. The Acquiror may, in the future participate in financings and/or acquire or dispose of securities of the Issuer in the market, privately or otherwise, as circumstances or market conditions warrant.

The disclosure respecting the Acquiror’s shareholdings contained in this press release is made pursuant to Multilateral Instrument 62-104 and a report respecting the above acquisition will be filed with the applicable securities commissions using the Canadian System for Electronic Document Analysis and Retrieval (SEDAR) and will be available for viewing at www.sedar.com.

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