

TAKU GOLD CORP.

Suite 250 – 200 Burrard Street Vancouver, BC V6C 3L6

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an annual general meeting (the “**Meeting**”) of the holders of Common Shares of Taku Gold Corp. (the “**Company**”) will be held on Thursday, December 3, 2020 at 11:00 a.m. (Vancouver, British Columbia time) for the following purposes:

1. To receive the audited financial statements of the Company for the fiscal year ending December 31, 2019, together with the Auditor's Report thereon, and the unaudited financial statements of the Company for the interim period ended June 30, 2020.
2. To fix the number of directors at five (5).
3. To elect directors of the Company for the ensuing year.
4. To re-appoint De Visser Gray LLP, Chartered Professional Accountants, as auditors of the Company for the ensuing year and to authorize the directors to fix the auditor's remuneration.
5. To consider and, if thought fit, pass an ordinary resolution approving the continuation of the Company's Stock Option Plan, as more particularly set forth in the accompanying management information circular (“**Information Circular**”).
6. To transact such further or other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The Meeting will be deemed to be held at the offices of Morton Law LLP, Suite 1200 – 750 West Pender Street, Vancouver, British Columbia, Canada; however, **the Meeting will be held in virtual only format. You will not be able to attend the Meeting in person.** Registered shareholders and validly appointed proxyholders may attend the Meeting by contacting the Company by telephone at 604-260-0289 or by email at info@takugold.com to obtain a web link that will permit them to attend the Meeting by video conference.

The board of directors has fixed the close of business on **October 27, 2020** as the record date for determining holders of Common Shares who are entitled to notice of and to attend and vote at the Meeting.

Accompanying this Notice is an Information Circular dated October 27, 2020, a form of proxy (“**Proxy**”) or voting instruction form (“**VIF**”) and a reply card for use by shareholders who wish to receive the Company's interim and/or annual financial statements. The accompanying Information Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

This year, as part of our corporate social responsibility in response to COVID-19, and in order to mitigate potential risks to the health and safety of our shareholders, employees, communities and other stakeholders, the Company will not be permitting in person voting at the Meeting, and shareholders must vote by Proxy in advance of the Meeting in order to have their votes counted. Registered shareholders who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy and deliver it in accordance with the instructions set out in the Proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the Proxy or VIF to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder.

DATED at Vancouver, British Columbia, this 27th day of October, 2020.

ON BEHALF OF THE BOARD

signed "Janet Lee-Sheriff"

Janet Lee-Sheriff, Executive Chair of the Board

Please submit the accompanying Proxy or VIF well in advance of the voting deadline of 11:00 a.m. (PST) on Tuesday, December 1, 2020 or no later than 48 hours (excluding Saturdays, Sundays and holidays) prior to the time to which the Meeting may be adjourned or postponed. In person voting will not be permitted at the Meeting due to the COVID-19 pandemic. The accompanying Information Circular provides further information respecting proxies and the matters to be considered at the Meeting and is deemed to form part of this Notice of Meeting.