

FORM 51-102F3 - MATERIAL CHANGE REPORT

1. **NAME AND ADDRESS OF COMPANY**

Taku Gold Corp.
Suite 250 – 200 Burrard Street
Vancouver, BC V6C 3L6

2. **DATE OF MATERIAL CHANGE**

March 27, 2019

3. **NEWS RELEASE**

News release dated March 27, 2019 was disseminated through the facilities of Newsfile.

4. **SUMMARY OF MATERIAL CHANGE**

Taku Gold Corp. (the “Company” or “Taku”) amended its previously announced property option agreement (the “Agreement”) with Golden Predator Mining Corp. (“Golden Predator”) and has now acquired Golden Predator’s 100% interest in the Sonora Gulch Property in Yukon’s White Gold District.

5. **FULL DESCRIPTION OF MATERIAL CHANGE**

Taku amended the Agreement with Golden Predator and has now acquired Golden Predator’s 100% interest in the Sonora Gulch Property in Yukon’s White Gold District, in exchange for a final payment of 4,750,000 shares of Taku under the option and a 1% net smelter return royalty.

Under the terms of the amended option agreement, the Company issued 4,750,000 common shares of Taku (in addition to the 4,500,000 common shares of Taku previously issued on August 1, 2017) to Golden Predator in consideration for the Sonora Gulch property. This final issuance of 4,750,000 shares replaced the Company’s previously announced second and third year share issuance obligations under the option. The securities issued pursuant to this transaction are subject to a four-month hold period in accordance with applicable securities laws.

Sonora Gulch Project

The Sonora Gulch Project is 259 mineral claims covering approximately 5,414 hectares located in the Yukon’s White Gold District. The Sonora Gulch property is located 110 kilometres (km) northwest of the town of Carmacks along the Casino Trail which extends to the Casino property located to the northwest. The property is centrally located within the Dawson Range Mineral Belt which includes many known deposits in central Yukon, including, the Coffee and White Gold deposits in the northern portion of the belt, the Casino deposit 45 km to the northwest and Klaza and Freegold Mountain area deposits to the south.

Golden Predator, through its predecessor, Northern Tiger Resources, explored the property from 2007-2011 and intersected gold in various zones of mineralization which have potential for expansion.

6. **RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

7. **OMITTED INFORMATION**

Not applicable.

8. **EXECUTIVE OFFICER**

Neil Swift, CEO
Tel: (604) 260-0289

9. **DATE OF REPORT**

April 1, 2019