

FORM 51-102F3

MATERIAL CHANGE REPORT

**Item 1**      **Name and Address of Company**

Taku Gold Corp.  
Suite 608 - 409 Granville Street,  
Vancouver, BC V6C 1T2

**Item 2**      **Date of Material Change**

July 6, 2017

**Item 3**      **News Release**

The news release was disseminated on July 7, 2017 through Marketwired Operations.

**Item 4**      **Summary of Material Change**

Taku Gold Corp. ("Taku Gold" or the "Company") announced that the second and filed tranche of a previously non-brokered private placement financing has closed.

**Item 5**      **Full Description of Material Change**

See attached news release dated July 7, 2017.

**Item 6**      **Reliance on subsection 7.1(2) of National Instrument 51-102**

Confidentiality is not requested.

**Item 7**      **Omitted Information**

No information has been omitted in respect of the material change.

**Item 8**      **Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report.

Zak Dingsdale, Chief Executive Officer  
Telephone: 1 905 269-0797

**Item 9**      **Date of Report**

July 7, 2017



## Taku Gold Corp. Announces Closing of Financing

July 7, 2017

Vancouver, British Columbia

**Taku Gold Corp. (CSE: TAK)** (“Taku” or the “Company”) is pleased to report that it has closed the second and final tranche of the previously announced non-brokered private placement financing. An aggregate of 12,980,000 units (“Units”) at a price of \$0.10 per Unit were issued in the second tranche for gross proceeds of \$1,298,000.

Each Unit consists of one common share and one common share purchase warrant (“Warrants”); each warrant entitling the holder to acquire one additional common share at \$0.15 for 24 months from the date of issue.

In the second tranche closing, the Company paid commissions of 6% cash and 6% compensation warrants (the “Compensation Warrants”), in accordance with Canadian Securities Exchange policies, to certain eligible agents. Total cash payments were \$76,680 and 766,800 Compensation Warrants were issued. The Compensation Warrants have the same terms as the Warrants.

The net proceeds from the private placement will be used to fund Taku’s ongoing exploration programs in the White Gold district of Yukon and for general working capital.

Taku holds a portfolio of 1,449 claims (29,813 hectares) in the White Gold district.

On Behalf of the Board of Taku Gold Corp.,

*“Zachery Dingsdale”*

CEO and President

For more information please contact:  
Zak Dingsdale, CEO and President at 1-905-269-0797  
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[www.takugold.com](http://www.takugold.com)

### **About Taku Gold Corp.**

Taku Gold Corp. ([www.takugold.com](http://www.takugold.com)) is a mineral resource company focused on the exploration and development of precious metal properties in Canada with an emphasis on the White Gold district of Yukon and the Tagish Lake region of Northern British Columbia.

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*Neither the Canadian Securities Exchange nor its Market Regulator (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this release.*

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