

Form 45-106F1
Report of Exempt Distribution

This is the form required under section 6.1 of National Instrument 45-106 for a report of exempt distribution.

Issuer information

Item 1: State the full name of the issuer of the security distributed and the address and telephone number of its head office. If the issuer of the security distributed is an investment fund, state the name of the fund as the issuer, and provide the full name of the manager of the investment fund and the address and telephone number of the head office of the manager. Include the former name of the issuer if its name has changed since last report.

TAKU GOLD CORP. (“TAK”)

www.takugold.com

608 – 409 Granville Street
Vancouver, B.C. V6C 1T2
Tel: (604) 642 - 0115

Item 2: State whether the issuer is or is not a reporting issuer and, if reporting, each of the jurisdictions in which it is reporting.

The Issuer is a reporting issuer in British Columbia and Alberta.

Item 3: Indicate the industry of the issuer by checking the appropriate box next to one of the industries listed below.

- | | |
|---------------------------------------------------------|-------------------------------------------------------------|
| <input type="checkbox"/> Bio-tech | Mining |
| <input type="checkbox"/> Financial Services | <input checked="" type="checkbox"/> exploration/development |
| <input type="checkbox"/> investment companies and funds | <input type="checkbox"/> production |
| <input type="checkbox"/> mortgage investment companies | <input type="checkbox"/> Oil and gas |
| <input type="checkbox"/> Forestry | <input type="checkbox"/> Real estate |
| <input type="checkbox"/> Hi-tech | <input type="checkbox"/> Utilities |
| <input type="checkbox"/> Industrial | <input type="checkbox"/> Other |

Details of distribution

Item 4: Complete Schedule I to this report. Schedule I is designed to assist in completing the remainder of this report. **See Schedule 1**

Item 5: State the distribution date. If the report is being filed for securities distributed on more than one distribution date, state all distribution dates. **June 20, 2016**

Item 6: For each security distributed:

(a) describe the type of security: **Units**

- (b) state the total number of securities distributed. If the security is convertible or exchangeable, describe the type of underlying security, the terms of exercise or conversion and any expiry date; and

5,000,000 units (“Units”) at \$0.08 per Unit. Each Unit comprises of one common share and one share purchase warrant; each warrant entitling the holder to acquire one additional common share at \$0.12 for a period of 24 months.

- (c) state the exemption(s) relied on.

Section 2.3 of NI 45-106

Item 7: Complete the following table for each Canadian and foreign jurisdiction where purchasers of the securities reside. Do not include in this table, securities issued as payment for commissions or finder’s fees disclosed under item 8, below.

Each Canadian and foreign jurisdiction where purchasers reside	Number of purchasers	Price per security (Canadian \$) ¹	Total dollar value raised from purchasers in the jurisdiction (Canadian \$)
British Columbia	1	\$0.08	\$84,000.00
Alberta	4	\$0.08	\$109,000
Ontario	1	\$0.08	\$80,000
Quebec	11	\$0.08	\$127,000
Total number of Purchasers	17		
Total dollar value of distribution in all jurisdictions (Canadian \$)			\$400,000.00

Note 1: If securities are issued at different prices list the highest and lowest price the securities were sold for.

Commissions and finder's fees

Item 8: Complete the following table by providing information for each person who has received or will receive compensation in connection with the distribution(s). Compensation includes commissions, discounts or other fees or payments of a similar nature. Do not include payments for services incidental to the distribution, such as clerical, printing, legal or accounting services.

Full name and address of the person being compensated	Indicate if the person being compensated is an insider (I) of the issuer or a registrant (R)	Compensation paid or to be paid (cash and/or securities)				
		Cash (Canadian \$)	Securities			Total dollar value of compensation (Canadian \$)
			Number and type of securities issued	Price per security (Canadian \$)	Exemption relied on and date of distribution (yyyy-mm-dd)	
NBCN Inc. 1010 de la Gauchetiere W. M100, Montreal, QC H3B 5J2	R	\$4,410	N/A	N/A	N/A	\$4,410
CIBC Wood Gundy BRAE Dept., 200 King Street West 7 th floor, Toronto ON M5H 4A8	R	\$4,200	N/A	N/A	N/A	\$4,200
Canaccord Genuity Corp. 2200 – 609 Granville Street Vancouver, BC V7Y 1H2	R	\$2,240	N/A	N/A	N/A	\$2,240

Item 9: If a distribution is made in Ontario, please include the attached “Authorization of Indirect Collection of Personal Information for Distributions in Ontario”. The “Authorization of Indirect Collection of Personal Information for Distributions in Ontario” is only required to be filed with the Ontario Securities Commission.

Certificate

On behalf of the TAKU GOLD CORP., I certify that the statements made in this report are true.

Date: June 28, 2016

TAKU GOLD CORP.

Name of issuer (please print)

Steve Smith, Director Tel: (604) 642-0115

Print name, title and telephone number of person signing

“Steve Smith”

Signature

Item 10: State the name, title and telephone number of the person who may be contacted with respect to any questions regarding the contents of this report, if different than the person signing the certificate.
IT IS AN OFFENCE TO MAKE A MISREPRESENTATION IN THIS REPORT.