

## **TAKU GOLD CORP.**

### **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**TAKE NOTICE** that the Annual General (the “**Meeting**”) of shareholders of Taku Gold Corp. (the “**Company**”) will be held at Suite 608, 409 Granville Street, Vancouver, BC, V6C 1T2, on Friday August 27<sup>th</sup>, 2014, at 11:00 AM (PST/Vancouver time), for the following purposes:

1. To appoint the auditor for the Company and to authorize the directors to fix the remuneration to be paid to the auditor.
2. To fix the number of directors at five.
3. To elect directors for the ensuing year.
4. To ratify and approve the Company’s existing stock option plan.
5. To consolidate the Company’s issued shares, by Special Resolution, on the basis of up to one (1) new common share for up to ten (10) old common
6. To transact such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, sign and mail the enclosed form of Proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the Proxy and in the Information Circular accompanying this Notice.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

**DATED** at Vancouver, British Columbia, the 29th day of July, 2014.

**BY ORDER OF THE BOARD**

*“Zachery Dingsdale”*

**Director**

*These securityholder materials are being sent to both registered and non-registered owners of the securities. If you are a non-registered owner, and the issuer or its agent has sent these materials directly to you, your name and address and information about your holdings of securities, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf. By choosing to send these materials to you directly, the issuer (and not the intermediary holding on your behalf) has assumed responsibility for (i) delivering these materials to you, and (ii) executing your proper voting instructions. Please return your voting instructions as specified in the Request for Voting Instructions.*