

McLAREN RESOURCES INC.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual and Special Meeting (the “Meeting”) of the shareholders of **McLAREN RESOURCES INC.** (the “Corporation”) will be held on Tuesday, March 21, 2018 at 11:00 a.m. (Toronto time), Suite 1500, 2 Queen St E, Toronto, ON M5C 3G5, for the following purposes:

1. to receive and consider the audited financial statements of the Corporation for the fiscal year ended September 30, 2017 together with the auditors’ report thereon;
2. to appoint the auditors of the Corporation and authorize the Directors to fix their remuneration;
3. to elect Directors for the ensuing year;
4. to approve the stock option plan of the Corporation;
5. to ratify Directors’ and Officers’ acts; and
6. to transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the Management Information Circular accompanying this Notice of Meeting, which is supplemental to and expressly made a part of this Notice of Meeting.

Shareholders of record as of the close of business on February 19, 2018 will be entitled to vote at the Meeting.

Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of proxy and return it in the envelope provided for that purpose.

DATED at the City of Toronto, in the Province of Ontario, on the 19th day of February, 2018.

By Order of the Board of Directors

“Nadim Wakeam”
SECRETARY

HOLDERS OF COMMON SHARES WHO ARE UNABLE TO ATTEND THE MEETING IN PERSON ARE KINDLY REQUESTED TO SPECIFY ON THE ENCLOSED FORM OF PROXY THE MANNER IN WHICH THE SHARES REPRESENTED THEREBY ARE TO BE VOTED AND TO DATE, SIGN AND RETURN THE SAME IN THE ENVELOPE PROVIDED FOR THAT PURPOSE.