

McLAREN RESOURCES INC.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual and Special Meeting (the “Meeting”) of the shareholders of **McLAREN RESOURCES INC.** (the “Corporation”) will be held on Wednesday, March 26, 2014 at 2:00 in the afternoon (Toronto time), at Suite 520, 65 Queen Street West, Toronto, Ontario, for the following purposes:

1. to receive and consider the audited financial statements of the Corporation for the fiscal year ended September 30, 2013 together with the auditors’ report thereon;
2. to appoint the auditors of the Corporation and authorize the Directors to fix their remuneration;
3. to elect Directors for the ensuing year;
4. to approve the stock option plan of the Corporation; and
5. to transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the Management Information Circular accompanying this Notice of Meeting, which is supplemental to and expressly made a part of this Notice of Meeting.

Shareholders of record as of the close of business on February 24, 2014 will be entitled to vote at the Annual Meeting of shareholders.

Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of proxy and return it in the envelope provided for that purpose.

DATED at the City of Toronto, in the Province of Ontario, on the 24th day of February, 2014.

By Order of the Board of Directors

“Nadim Wakeam”
SECRETARY

HOLDERS OF COMMON SHARES WHO ARE UNABLE TO ATTEND THE MEETING IN PERSON ARE KINDLY REQUESTED TO SPECIFY ON THE ENCLOSED FORM OF PROXY THE MANNER IN WHICH THE SHARES REPRESENTED THEREBY ARE TO BE VOTED AND TO DATE, SIGN AND RETURN THE SAME IN THE ENVELOPE PROVIDED FOR THAT PURPOSE.