

**McLaren Resources Inc..**  
**NOTICE OF CHANGE OF AUDITORS**

TO: Ontario Securities Commission  
Canadian National Stock Exchange

AND To: Edmund Cachia & Co.

McLaren Resources Inc. (the "Corporation") gives the following notice in accordance with section 4.11 of *National Instrument 51-102 Continuous Disclosure Obligations* ("**NI-51-102**"):

1. The date of termination of Edmund Cachia & Co. as auditors of the Corporation is November 1, 2011;
2. Edmund Cachia & Co. resigned at the Corporation's request;
3. The replacement of Edmund Cachia & Co. as auditors of the Corporation and the nomination of Rich Rotstein LLP as auditors of the Corporation have been considered and recommended by the Audit Committee of the Board of Directors and approved by the Board of Directors of the Corporation;
4. The auditor's report of Edmund Cachia & Co. on the Corporation's financial statements for the fiscal year ended September 30, 2010 did not contain any reservation;
5. Edmund Cachia & Co. did not audit or review any financial statements of the Corporation after September 30, 2010; and
6. There have been no reportable events as such term is defined in **NI 51-102**.

DATED November 1, 2011.

McLaren Resources Inc.

Per: 

Title: President