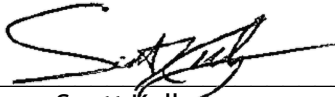


Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.

FORM 13-501F1
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –
PARTICIPATION FEE

MANAGEMENT CERTIFICATION

I, Scott Kelly, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.



Name: Scott Kelly

Title: Chief Financial Officer

Date: June 28, 2022

Reporting Issuer Name:

Windfall Geotek Inc

End date of previous financial year:

February 28, 2022

Type of Reporting Issuer:

Class 1 reporting issuer

Class 3B reporting issuer

Highest Trading Marketplace:

TSX-V

Market value of listed or quoted equity securities:

Equity Symbol

WIN

1st Specified Trading Period (dd/mm/yy)

01/03/31 to 31/05/21

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.23
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____ 123,795,548 ii)

\$ _____ 28,472,976 ____ (A)

(i) x (ii)

Market value of class or series

2nd Specified Trading Period (dd/mm/yy)

_____ 01/06/21 ____ to _31/08/21 _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ ____ 0.17 _____ (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____ 124,095,548 _ (iv)

\$ ____ 21,096,243 ____ (B)

(iii) x (iv)

Market value of class or series

3rd Specified Trading Period (dd/mm/yy)

__ 01/09/21 ____ to _30/11/21 _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ ____ 0.10 _____ (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____ 124,295,548 ____ (vi)

\$ ____ 12,429,555 _____

(v) x (vi)

Market value of class or series

(C)

4th Specified Trading Period (dd/mm/yy)

01/12/21 to _28/02/22_

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ __0.09 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

__132,695,628 (viii)

Market value of class or series

(vii) x (viii) \$ _11,942,607_ (D)

5th Specified Trading Period (dd/mm/yy)

_____ to _____

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ _____ (ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

_____ (x)

Market value of class or series

(ix) x (x) \$ _____ (E)

Average Market Value of Class or Series (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 18,485,345 (1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(Provide details of how value was determined) \$ _____ \$n/a _____ (2)

Capitalization for the previous financial year (1) + (2) \$ 18,485,345

Participation Fee \$ 500.00 _____

Late Fee, if applicable \$ _____

Total Fee Payable \$ 500.00 _____
(Participation Fee plus Late Fee)