

McGovern, Hurley, Cunningham, LLP

Chartered Accountants

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May 5, 2016

To: TSX Venture Exchange
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers

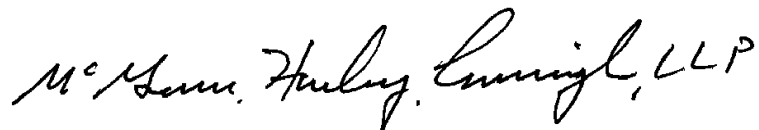
Dear Sirs/Mesdames:

Re: Majescor Resources Inc. – Change of Auditor of Reporting Issuer

We have read the Notice of Change of Auditor dated May 5, 2016 of Majescor Resources Inc. and, in accordance with section 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations*, we confirm that we agree with the statements contained therein.

Yours very truly,

McGOVERN, HURLEY, CUNNINGHAM, LLP



Chartered Accountants
Licensed Public Accountants