



Raymond Chabot Grant Thornton

May 5, 2016

TSX Venture Exchange
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Autorité des Marchés Financiers

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Dear Sir /Mesdames:

**Subject: Majescor Resources Inc.
Notice of Change of Auditor dated May 5, 2016**

Pursuant to section 4.11 of the National Instrument 51-102, please accept this letter as confirmation that we have reviewed the Notice of Change of Auditor of Majescor Resources Inc. dated May 5, 2016 and based on our knowledge as at the time of receipt, we agree with the information and each of the statements contained therein pertaining to our firm.

Yours truly,

Raymond Chabot Grant Thornton LLP