

Date: July 3, 2012

To: All Canadian Securities Regulatory Authorities

**Subject: Majescor Resources Inc.**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	24/07/2012
Record Date for Voting (if applicable) :	24/07/2012
Beneficial Ownership Determination Date :	24/07/2012
Meeting Date :	29/08/2012
Meeting Location (if available) :	Ottawa, Ontario

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	760960203	CA7609602031

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for Majescor Resources Inc.