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October 3, 2023

Ontario Securities Commission British Columbia Securities Commission Alberta Securities Commission

Re: StateHouse Holdings Inc. (the "Company") Notice of Change of Auditor

We have read the Notice of Change of Auditor from the Company, delivered to us pursuant to Part 4.11 of National Instrument 51-102 – *Continuous Disclosure Obligations*. We agree with the statements concerning Armanino LLP contained in such Notice of Change of Auditor letter. We have no basis to agree or disagree with other statements of the Company contained therein.

Very truly yours,

"Armanino LLP"

Armanino^{LLP} San Ramon, California