

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102 - *CONTINUOUS DISCLOSURE OBLIGATIONS* (“NI 51-102”)

**1. Names of Parties to the Transaction:**

Harborside Inc. (formerly Lineage Grow Company Ltd.) (the “**Company**”, or the “**Reporting Issuer**”)

FLRish, Inc. (d/b/a Harborside) (the “**Target**”)

**2. Description of the Transaction:**

Pursuant to a special resolution passed by the shareholders (the “**Shareholders**”) of the Company at the annual and special meeting held on May 16, 2019, the Shareholders approved a “three cornered merger” whereby the Target merged with Lineage Merger Sub Inc. to form a merged corporation and a wholly-owned subsidiary of the Company (the “**Reverse Takeover**”). The Subordinate Voting Shares (as defined below) will begin trading on the Canadian Securities Exchange under the symbol “HBOR” on June 10, 2019. The Reverse Takeover was completed on May 30, 2019.

Immediately prior to the Reverse Takeover taking effect, the Company (a) consolidated its common shares on the basis of approximately 41.82 common shares into one new common share (the “**Consolidation**”), (b) changed its name to Harborside Inc., (c) reclassified the post-Consolidation common shares as subordinate voting shares (the “**Subordinate Voting Shares**”) and (d) created a new class of multiple voting shares (the “**Multiple Voting Shares**”). On closing, the holders of shares of FLRish received Multiple Voting Shares, Subordinate Voting Shares or a combination thereof, for each share of FLRish outstanding immediately prior to completion of the Reverse Takeover.

**3. Effective Date of the Transaction:**

May 30, 2019.

**4. Names of Each Party, if any that Ceased to be a Reporting Issuer Subsequent to the Transition and of each Continuing Entity:**

Not applicable.

**5. Date of the Reporting Issuer’s First Financial Year-End Subsequent to the Transaction:**

December 31, 2019.

Following the Reverse Takeover, although the Company (the reverse takeover acquiree) is the reporting issuer, from an accounting perspective, the financial statements will be those of the Target (the reverse takeover acquirer). Those financial statements must be prepared and filed as if the reverse takeover acquirer had always been the reporting issuer. The Target has a December 31 financial year-end. The Reporting Issuer will maintain the financial year-end of the Target.

**6. Periods, including the Comparative Periods, if any, of the Interim Financial Reports and the Annual Financial Statements Required to be Filed for the Reporting Issuer's first Financial Year after the Transaction, if paragraph (a) or subparagraph (b)(ii) of Section 4.9 of NI 51-102 applies:**

Unaudited quarterly financial statements for the Target for the three months ending March 31, 2019 will be compared to the period ended March 31, 2018 of the Target.

Unaudited quarterly financial statements for the Company, prior to the Reverse Takeover, for the three months ending April 30, 2019 will be compared to the period ended April 30, 2018 of the Company.

Unaudited quarterly financial statements for the Reporting Issuer for the six months ending June 30, 2019 will be compared to the six month period ended June 30, 2018 of the Target.

Unaudited quarterly financial statements for the Reporting Issuer for the nine months ending September 30, 2019 will be compared to the nine month period ended September 30, 2018 of the Target.

Audited annual financial statements for the Reporting Issuer for the year ended December 31, 2019 will be compared to the twelve month period ended December 31, 2018 of the Target.

Unaudited quarterly financial statements for the Reporting Issuer for the three months ending March 31, 2020 will be compared to the three month period ended March 31, 2019 of the Target.

Unaudited quarterly financial statements of the Reporting Issuer for the six months ending June 30, 2020 and 2019.

**7. Documents Filed under NI 51-102 that describe the Transaction:**

For additional information relating to the Transaction, please refer to the following documents filed on SEDAR ([www.sedar.com](http://www.sedar.com)) under the profile of the Reporting Issuer:

- press releases, dated February 11, 2019, April 30, 2019, May 6, 2019, May 7, 2019, May 28, 2019, May 31, 2019, June 6, 2019, and June 10, 2019;
- material change reports, dated February 11, 2019 and June 10, 2019;
- merger agreement, dated February 8, 2019, as amended on April 17, 2019;
- management information circular, notice of meeting and proxy, dated April 9, 2019;
- amendment to the notice of special meeting of shareholders and management information circular, dated April 30, 2019; and
- listing statement, dated May 30, 2019.

**8. Date of Report**

June 10, 2019