



Lineage Receives CSE Conditional Approval, Files Listing Statement And Amendment To Shareholder Meeting Circular

TORONTO, April 30, 2019 -- Lineage Grow Company Ltd. (CSE:BUDD) ("**Lineage**" or the "**Company**") announced today that it received conditional approval from the Canadian Securities Exchange (the "**CSE**") for the proposed business combination (the "**Business Combination**") that will result in a reverse takeover ("**RTO**") of the Company by FLRish, Inc. ("**FLRish**") and the listing for trading of the subordinate voting shares of the resulting issuer to be renamed "Harborside Inc." (the "**Resulting Issuer**") on the CSE. Listing of the Resulting Issuer securities will be subject to satisfaction of all conditions of the CSE, including completion of any and all outstanding CSE application documentation and payment of fees pursuant to the Policies, completion of the Business Combination, filing an updated final listing statement, and no material adverse changes reflected in the final listing statement from the draft listing statement.

Lineage also announced that it filed an amendment to its notice of meeting and management information circular dated April 9, 2019 (the "**Circular**") for its special shareholder meeting scheduled to be held on May 16, 2019 (the "**Meeting**"), which was called to approve matters relating to the Business Combination. The amendment to the Circular includes a draft CSE Form 2A – Listing Statement which provides detailed disclosure on the Business Combination, FLRish, Lineage and the Resulting Issuer.

Except as described above, the Circular remains unchanged from the version that was filed on SEDAR and posted on the Company's website. The amendment to the Circular, including the Listing Statement, will also be available on SEDAR and on the Company's website.

Shareholders are strongly urged to review the Listing Statement carefully before voting at the Meeting.

About Lineage Grow Company Ltd.

Lineage Grow Company Ltd. is a reporting issuer that is listed on the Canadian Securities Exchange ("**CSE**"). Lineage is currently focused on operating two retail licensed stores located in two prominent cities in Oregon (Portland and Eugene), and on assembling licensed operators with good growth potential and superior management, either through direct acquisition or through joint ventures, with an aim towards building a dominant vertically-integrated cannabis business that leverages best-in-class cultivation, brands, distribution, and retail assets. Lineage has entered into a purchase agreement with Agris Farms and a binding letter of intent to acquire LUX. In addition, Lineage and Harborside have entered into a binding letter agreement pursuant to which Lineage will acquiring all the issued and outstanding securities of Harborside in a reverse takeover transaction.

For updates on the Company's activities and highlights of the Company's press releases, investor deck and other media coverage, please visit Lineage's web site (under construction) at www.lineagegrow.com.

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The CSE (operated by CNSX Markets Inc.) has in no way passed upon the merits of the Business Combination and has neither approved nor disapproved of the contents of this press release.

Disclaimer for Forward-Looking Information

This news release contains forward-looking statements and information based on current expectations. Generally, forward looking information can be identified by the use of forward looking terminology such as "plans", "expects", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "believes", or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur", or "be achieved". Forward looking information in this press release includes the information concerning the Business Combination, the timing for holding the special meeting of shareholders of the Company, expectations regarding the listing of the shares of the Resulting Issuer on the CSE; management's plan to develop dominant brand of premium quality craft cannabis; and management's intention to successfully produce craft cannabis at an commercially viable industrial scale. These statements should not be read as guarantees of future performance or results. Such statements involve known and unknown risks, uncertainties and other factors that may cause actual results, performance or achievements to be materially different from those implied by such statements. There is no certainty that any of these events will occur. Although such statements are based on management's reasonable assumptions, there can be no assurance that such assumptions will prove to be correct. Additionally, there are known and unknown risk factors which could cause the Company's actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking information contained herein. All forward-looking information herein is qualified in its entirety by this cautionary statement, and the Company disclaims any obligation to revise or update any such forward-looking information or to publicly announce the result of any revisions to any of the forward-looking information contained herein to reflect future results, events or

developments, except as required by applicable securities laws.