



April 3, 2019

*Filed via SEDAR*

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Lineage Grow Company Ltd. (the "Corporation")  
Notice of Meeting and Record Date - REVISED**

We are pleased to confirm the following information with respect to the Corporation's upcoming meeting of securityholders:

Meeting Type:	Special
Meeting Date:	May 16, 2019
Record Date for Notice of Meeting:	March 18, 2019
Record Date for Voting:	March 18, 2019
Beneficial Ownership Determination Date:	March 18, 2019
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA53567E1034
Meeting Location:	Toronto, ON
Corporation sending proxy materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

**ODYSSEY TRUST COMPANY**

*signed "Frank Kailik"*

Frank Kailik  
Director, Client Services