

Lineage Grow Company Ltd.

Notice of Change of Auditor

Pursuant to NI 51-102 (Part 4.11)

To: **Ontario Securities Commission**
Alberta Securities Commission
British Columbia Securities Commission

And to: Re:

UHY McGovern Hurley LLP
MNP LLP Notice of Change of Auditor

TAKE NOTICE THAT:

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*, Lineage Grow Company Ltd (the "Company") advises that effective March 29, 2019, (the "Effective Date"), UHY McGovern Hurley LLP (the "Former Auditors") have resigned as the auditors of the Company, and that MNP, LLP (the "Successor Auditors") have been appointed as the Company's auditors in their place.

The resignation of the Former Auditors and the appointment of the Successor Auditor was approved by the Company's Board of Directors. The Company will ask that the shareholders of the Company ratify the appointment of MNP, LLP at the next annual meeting of the shareholders of the Company.

There have been no reservations in the Former Auditor's reports in connection with the audits of the two most recently completed fiscal years.

There are no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in National Instrument 51-102.

Dated this 29th day of March, 2019.

Lineage Grow Company Ltd

/s/ "Peter Bilodeau"

Name: Peter Bilodeau
Title: Chief Executive Officer