



November 1, 2018

British Columbia Securities Commission

Alberta Securities Commission

Ontario Securities Commission

**RE: Lineage Grow Company Ltd.**

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Special Meeting of Shareholders

|   |                   |
|---|-------------------|
| Date of meeting:  | December 27, 2018 |
| Record date for notice:   | November 26, 2018 |
| Record date for voting:   | November 26, 2018 |
| Beneficial ownership determination date:                              | November 26, 2018 |
| Securities entitled to notice:  | Common            |
| Securities entitled to vote:  | Common            |
| Issuer mailing directly to non objecting beneficial owners:           | No                |
| Issuer will pay for objecting beneficial owner material distribution: | Yes               |
| Issuer using notice-and-access for registered investors:              | No                |
| Issuer using notice-and-access for non-registered investors:          | No                |
| Notice-and-access stratification criteria:                            | No                |

Sincerely,

Larry Calixtro  
Associate Manager, Trust Central Services