



May 29, 2018

British Columbia Securities Commission

Alberta Securities Commission

RE: Lineage Grow Company Ltd.

Pursuant to a request from the above-mentioned reporting issuer, we wish to advise you of the following information in connection with its Annual Meeting of Shareholders

Date of meeting:	August 9, 2018
Record date for notice:	June 25, 2018
Record date for voting:	June 25, 2018
Beneficial ownership determination date:	June 25, 2018
Securities entitled to notice:	Common
Securities entitled to vote:	Common
Issuer mailing directly to non objecting beneficial owners:	No
Issuer will pay for objecting beneficial owner material distribution:	Yes
Issuer using notice-and-access for registered investors:	Yes
Issuer using notice-and-access for non-registered investors:	Yes
Notice-and-access stratification criteria:	No

Sincerely,

Larry Calixtro
Associate Manager, Trust Central Services