

NOTICE OF CHANGE OF FINANCIAL YEAR-END

pursuant to Section 4.8 of National Instrument 51-102 Continuous Disclosure Obligations

Lakeside Minerals Inc. (the "Company"), hereby confirms as follows:

(a) Notice of Change in Year-End

Notice is hereby given of the intention of the Company. to change the ending date of its financial year from June 30 to January 31.

(b) Reasons for the Change

The change in the financial year end from June 30 to December 31 is being made by the Company to align its financial reporting with that of its reverse takeover acquirer entity.

(c) Old Financial Year End

The date of the Company's old financial year end is June 30.

(d) New Financial Year End

The date of the Company's new financial year end is January 31.

(e) Length and Ending Date of the Periods, including the Comparative Periods, of each Interim Financial Report and the Annual Financial Statements to be filed for the Company's transition year end its new financial year

<i>Transition Year</i>	<i>Comparative Annual Financial Statements to Transition Year</i>	<i>New Financial Year End</i>	<i>Comparative Annual Financial Statements to New Financial Year End</i>	<i>Interim Periods for Transition Year</i>	<i>Comparative Interim Periods to Interim Periods in Transition Year</i>	<i>Interim Periods for New Financial Year</i>	<i>Comparative Interim Periods to Interim Periods in New Financial Year</i>
7 months ended January 31, 2012	12 months ended June 30, 2011	January 31, 2013	7 months ended January 31, 2012 and 12 months ended June 30, 2010* <i>*Statement of financial position required only at the transition year end date</i>	3 months ended April 30, 2012	3 months ended April 30, 2011	3 months ended April 30, 2012 6 months ended July 31, 2012 9 months ended October 31, 2012	3 months ended March 30, 2011 6 months ended June 30, 2011 9 months ended September 30, 2011

(g) Filing Deadlines, prescribed under section 4.2 and 4.4 of National Instrument 51-102, for the annual financial statements and the interim financial reports for the Company's Transition Year

<i>Financial Statements Filed or to File</i>	<i>Filing Deadline</i>
Year ending January 31, 2012	May 30, 2012
3 months ended April 30, 2012	June 29, 2012
6 months ended July 31, 2012	October 1, 2012 (Sat., September 29, 2012)
9 months ended October 31, 2012	December 31, 2012 (Sun., December 29, 2012)

February 6, 2012.